

Q1-2025

IDEA European Electronic Component Quarterly Graphics Package

in association with the local trade associations:



This package of 24 different quarterly graphics is derived from IDEA statistics produced quarterly using inputs from distribution member companies in the UK, Germany, France, Italy, Sweden, Norway, Denmark, Finland, Switzerland and Austria. The numbers shown represent the actual sales by IDEA affiliated Trade Association member companies which in turn comprise 74% of the available markets so reflect an accurate market trend.

COUNTRY	Association	Approx. DTAM (Distribution Total Available Market) 2023	Summation of Association Members Returns 2023	Approx. Share of DTAM (Distribution Total Available Market) represented by Association's Members 2023
France	SPDEI	€1471 Mill	€1250 Mill	85%
UK	ecsn/afdec	€2235 Mill	€1788 Mill	80%
Italy	ASSODEL	€2752 Mill	€2119 Mill	77%
Nordic	Via ecsn/afdec	€2302Mill	€1128 Mill	49%
Germany	FBDI	€6856 Mill	€5416 Mill	79%
Switzerland	FBDI	€947 Mill	€549 Mill	58%
Austria	FBDI	€810 Mill	€486 Mill	60%

IMPORTANT NOTE: To ensure that exchange rate variations do not confuse the trend, the exchange rates shown are the 2023 Local currency/€ conversion rates. The 2023 average rates are: UK Pound/€ 0.8702, Danish Krona/€ 7.4516, Norwegian Krona/€ 11.4155, Swedish Krona/€ 11.4732.

The graphics are designed for use by member companies of Trade Associations affiliated to IDEA and by the Press. They are published in .pdf & word formats to enable users to easily copy individual graphics into their own documents or be published electronically on the web and local networks. This document will be updated every quarter immediately the IDEA Quarterly stats have been published.

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16		Data input by Country and Component The Data supplied by contributing Associations used to produce this Graphics Package.

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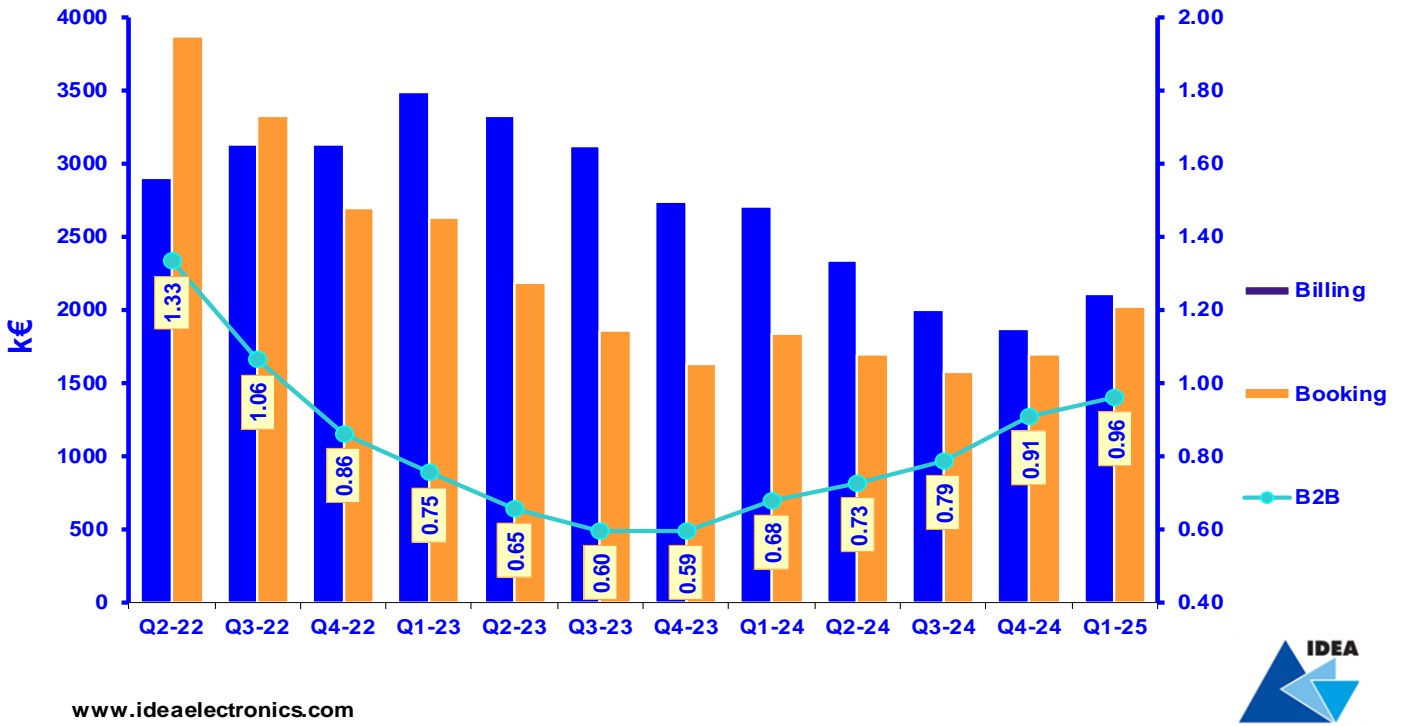
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<http://www.ideaelectronics.com/>

1ST QTR. 2025 TOTAL COMPONENTS Booking, Billing & Book : Bill ratio

Graphic T1

Total distribution electronic components booking, billing and Book:bill ratio for Germany, France, Italy, UK, Sweden, Norway, Denmark, Finland, Switzerland and Austria



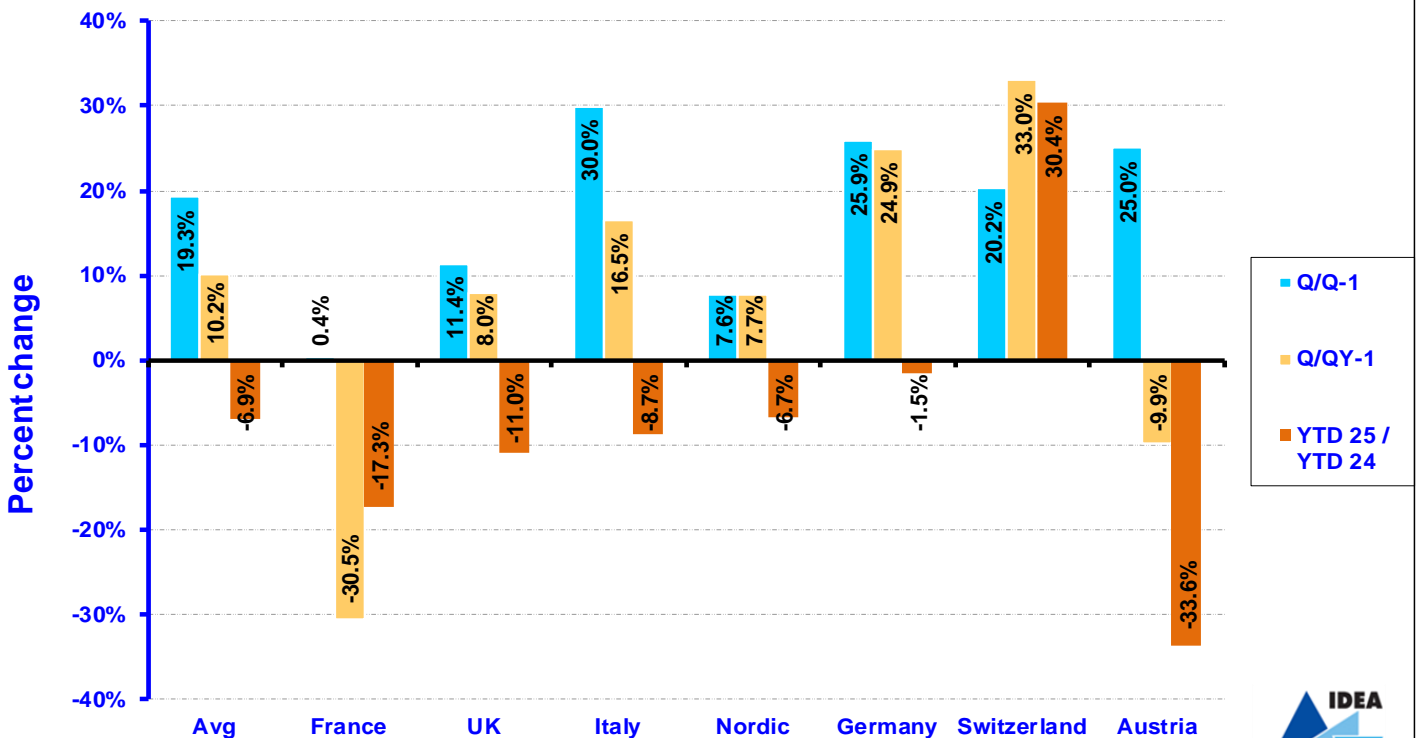
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1ST QTR. 2025 TOTAL COMPONENTS Booking Trend

Graphic T2

Distribution orders for Electronic components by country comparing current qtr with prior quarter (Q/Q1) and same quarter prior year (Q/QY-1) and YTD 25/24



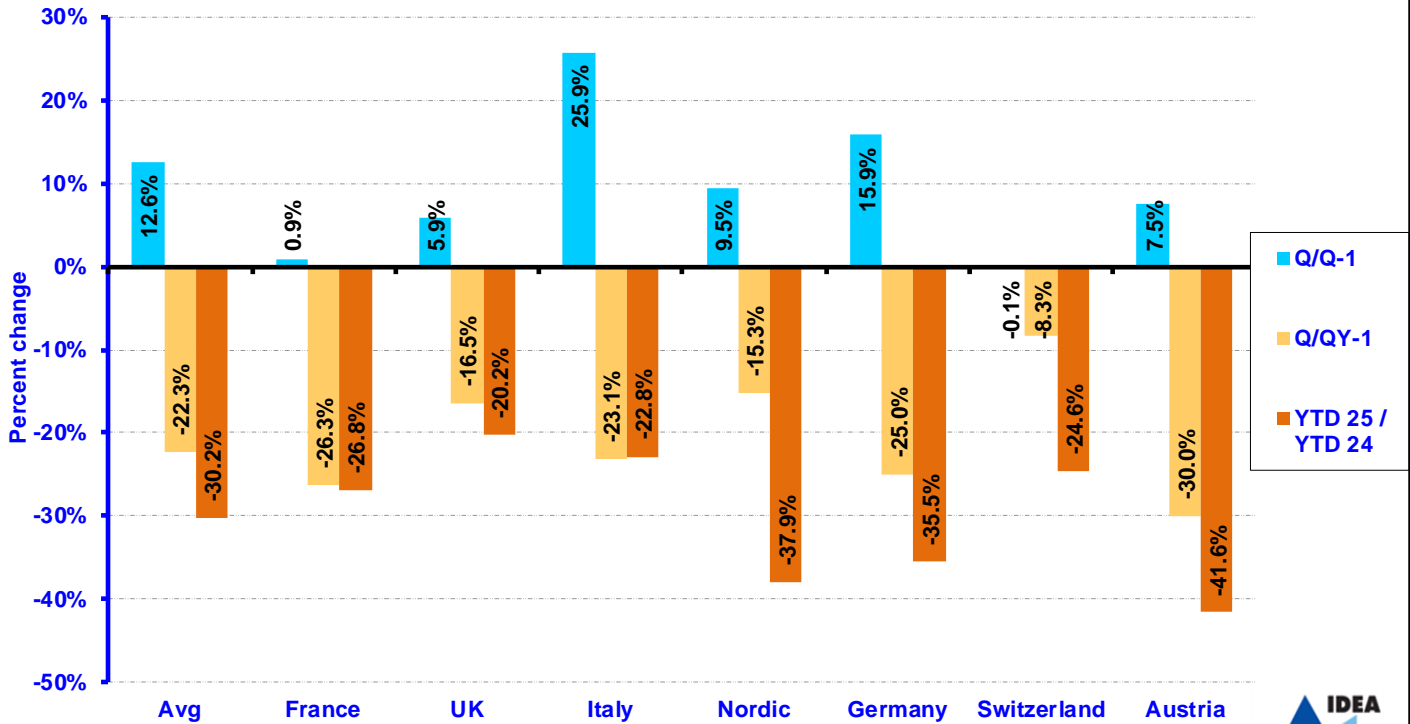
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1ST QTR. 2025 TOTAL COMPONENTS Billing Trend

Graphic T3

Distribution sales for Electronic components by country comparing current qtr with prior quarter (Q/Q1) and same quarter prior year (Q/QY-1) and YTD 25/24



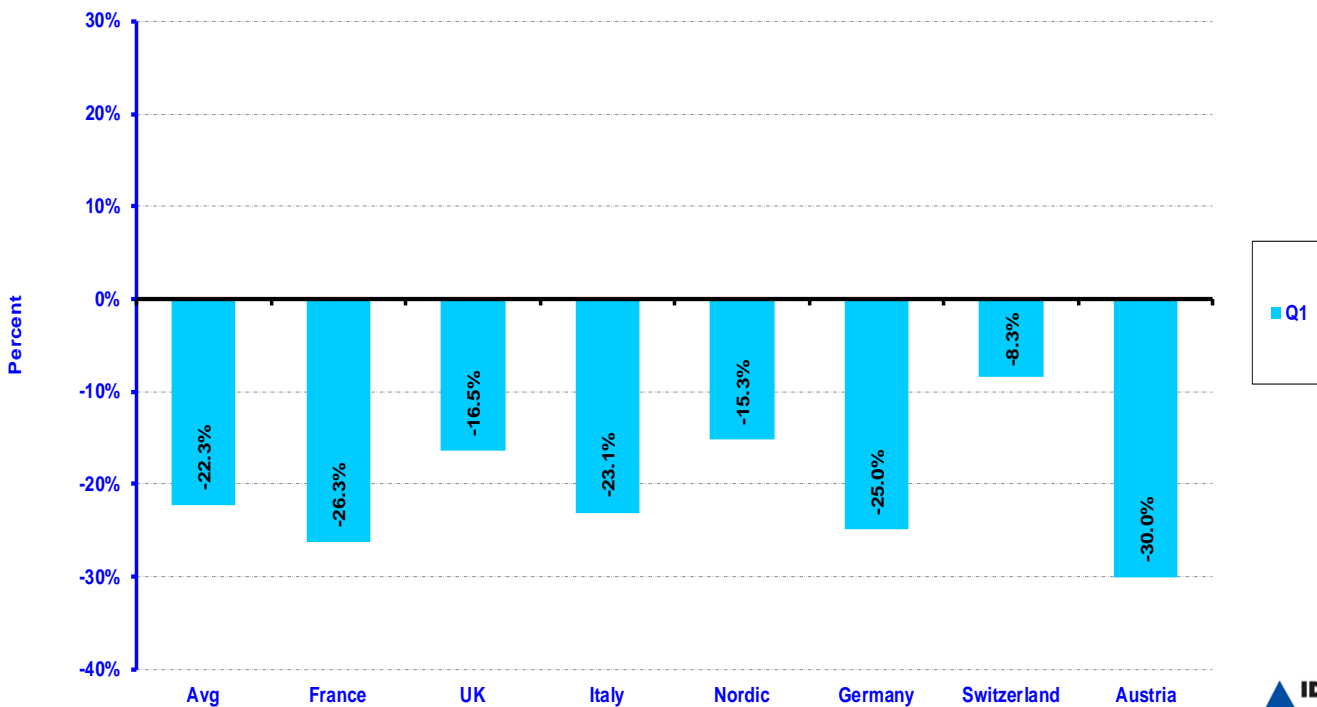
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1ST QTR. 2025 TOTAL COMPONENTS YTD Billings Trend

Graphic T4

Cumulative sales of Electronic components via distribution by country for current year to date compared with same period prior year



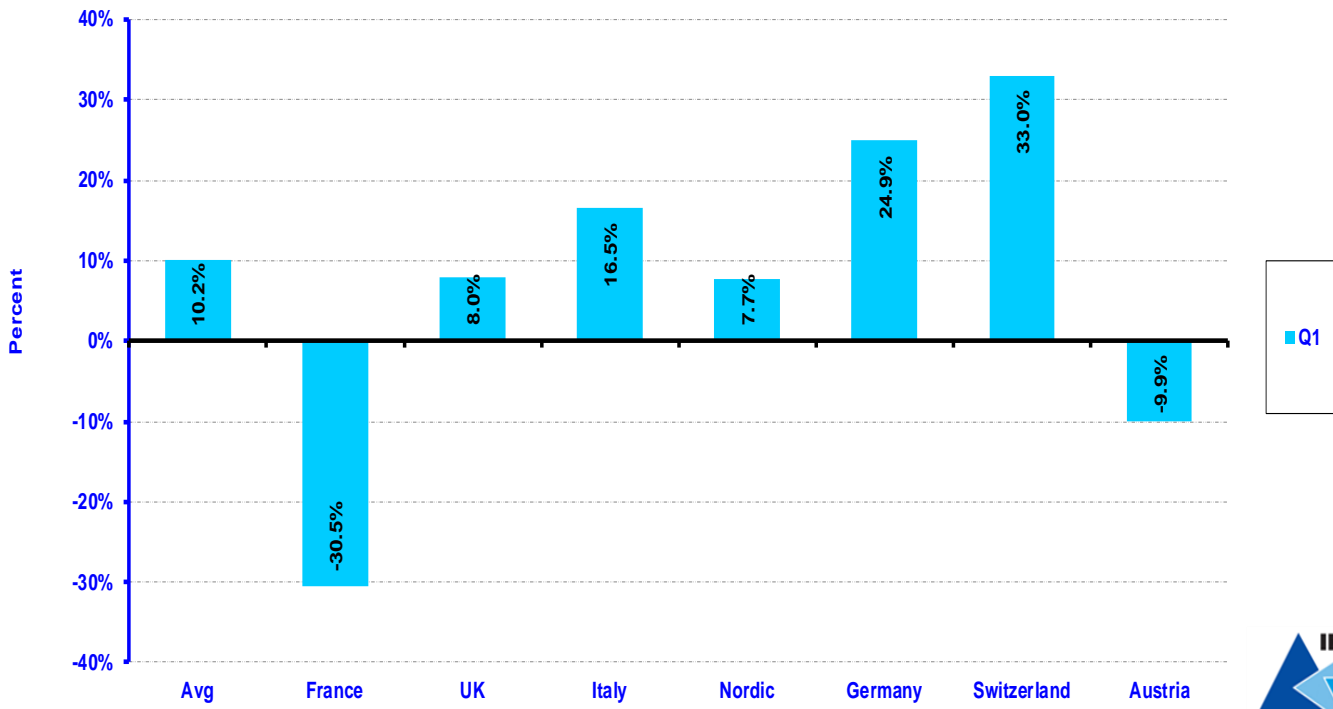
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1ST QTR. 2025 TOTAL COMPONENTS YTD Bookings Trend

Graphic T5

Cumulative orders for Electronic components via distribution by country for current year to date compared with same period prior year

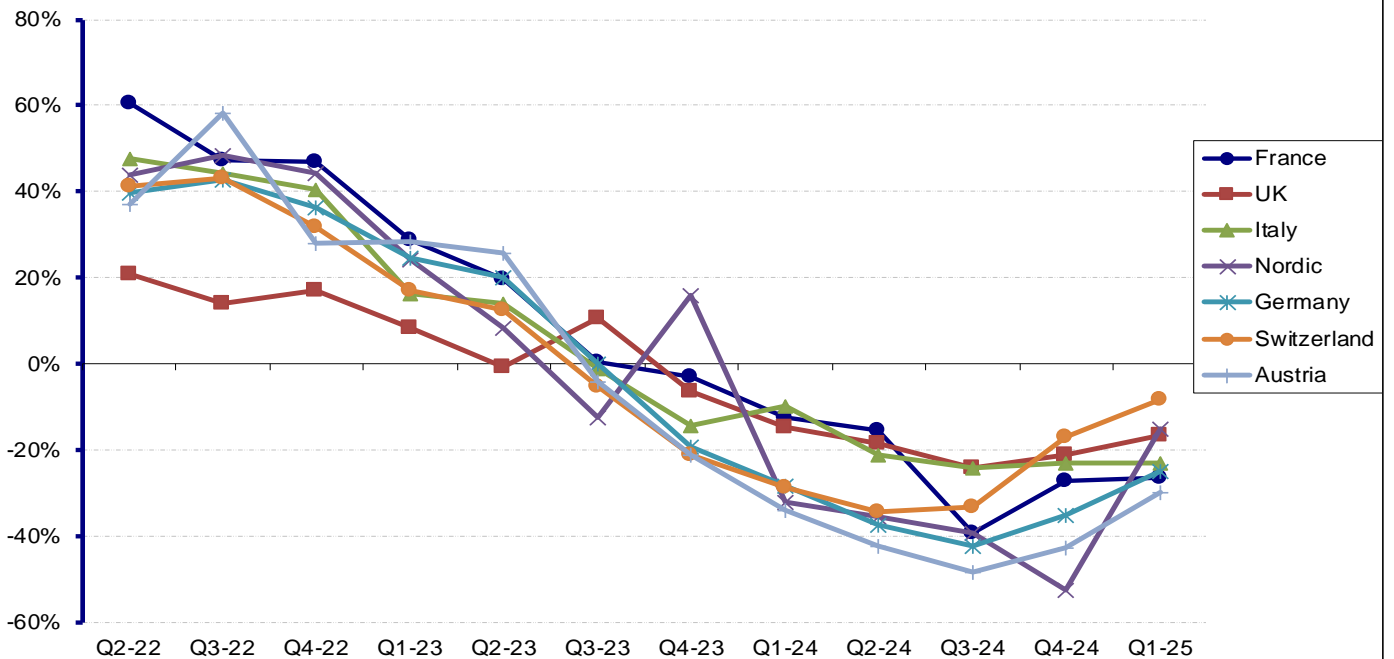


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1ST QTR. 2025 TOTAL COMPONENTS TENDENTIAL INDEX BY COUNTRY(Q,QY-1) Graphic T6

Trend showing growth/decline % in quarterly sales of all components through distribution split by country compared with same quarter prior year

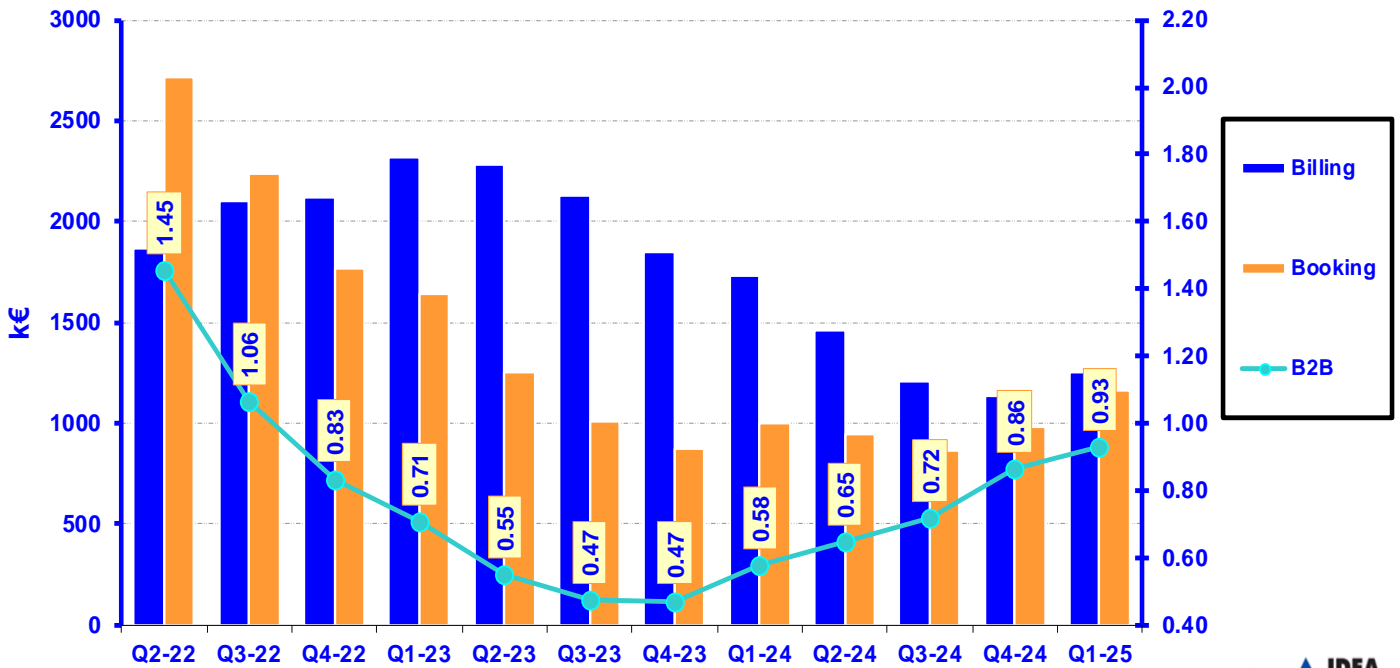


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1ST QTR. 2025 SEMICONDUCTOR bookings, billings & book:bill ratio Graphic S1

Semiconductor components bookings, billings & book:bill ratio for Germany, France, Italy, UK, Sweden, Norway, Denmark, Finland, Switzerland and Austria

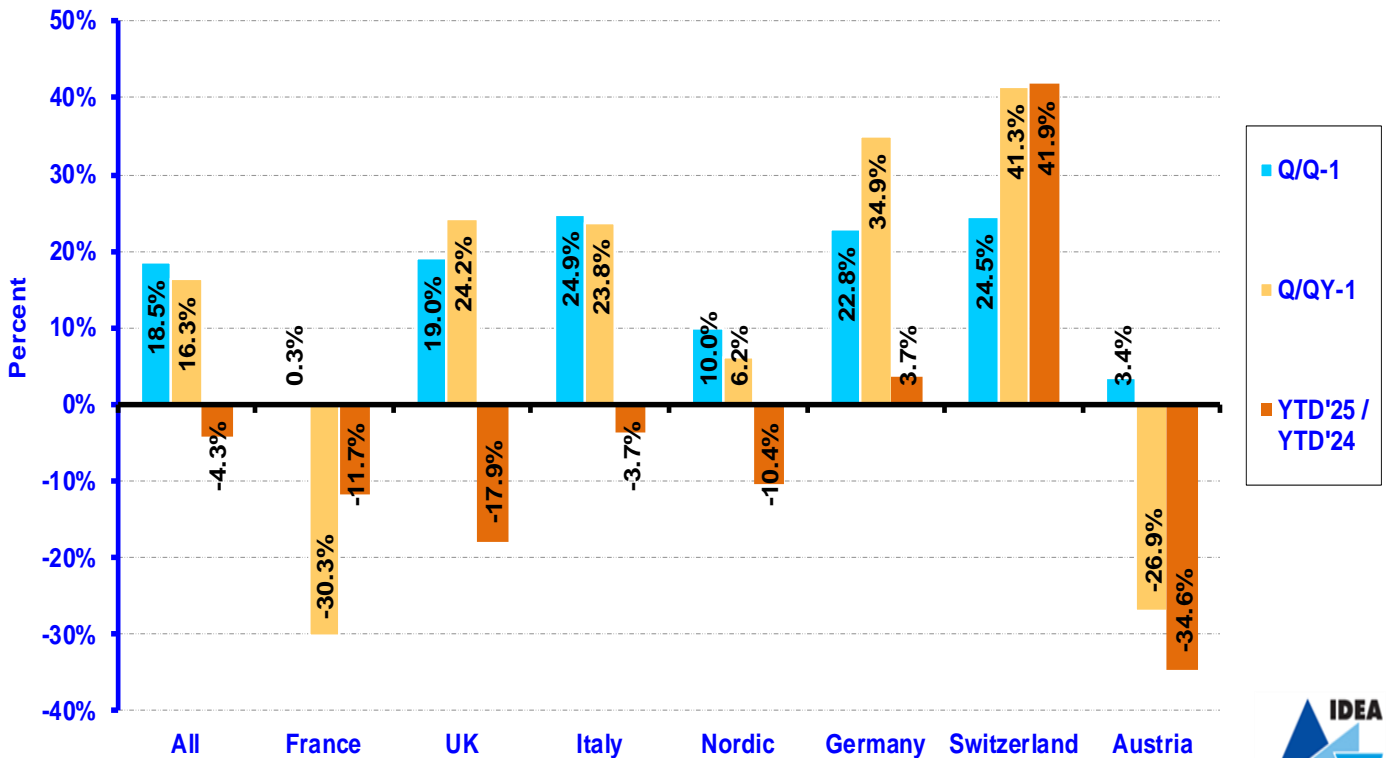


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1ST QTR 2025 SEMICONDUCTOR Booking Trend Graphic S2

Distribution orders for semiconductors by country compared with the prior quarter (Q/Q1) and the same quarter prior year (Q/QY-1) and YTD 25/24



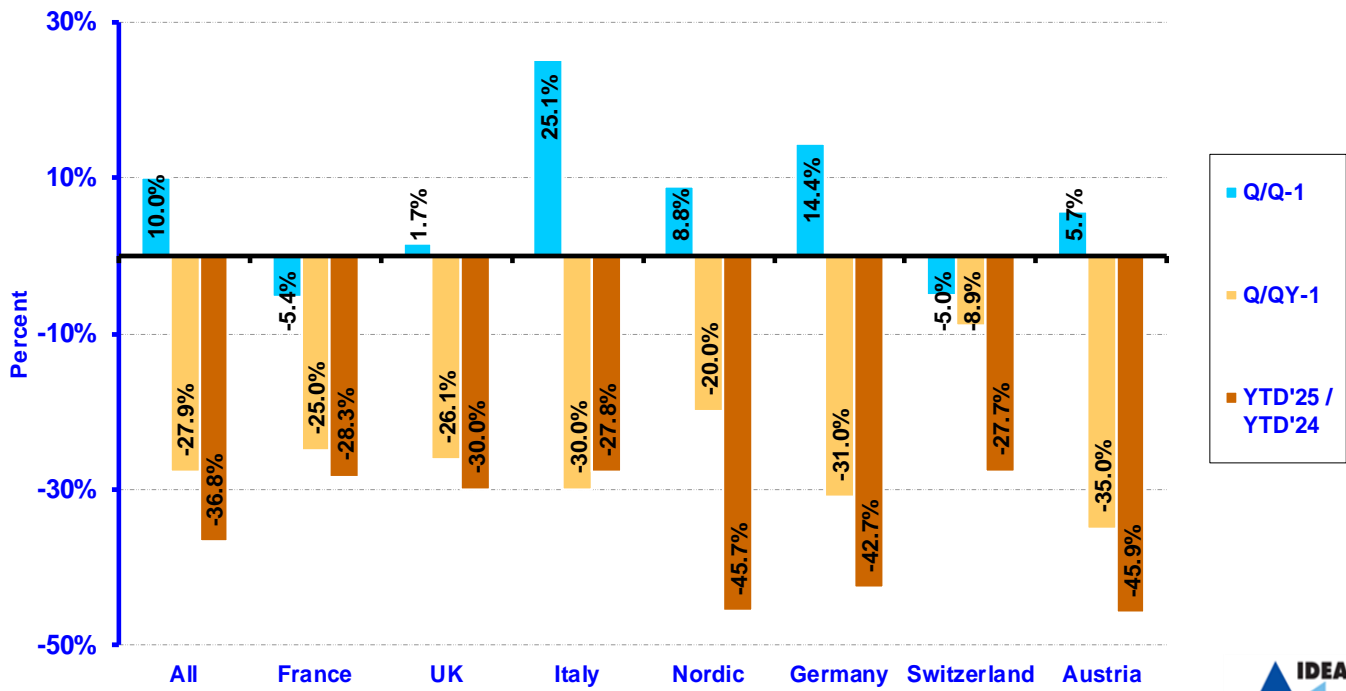
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1ST QTR 2025 SEMICONDUCTOR Billing Trend

Graphic S3

Distribution sales for semiconductors by country compared with the prior quarter (Q/Q1) and the same quarter prior year (Q/QY-1) and YTD 25/24



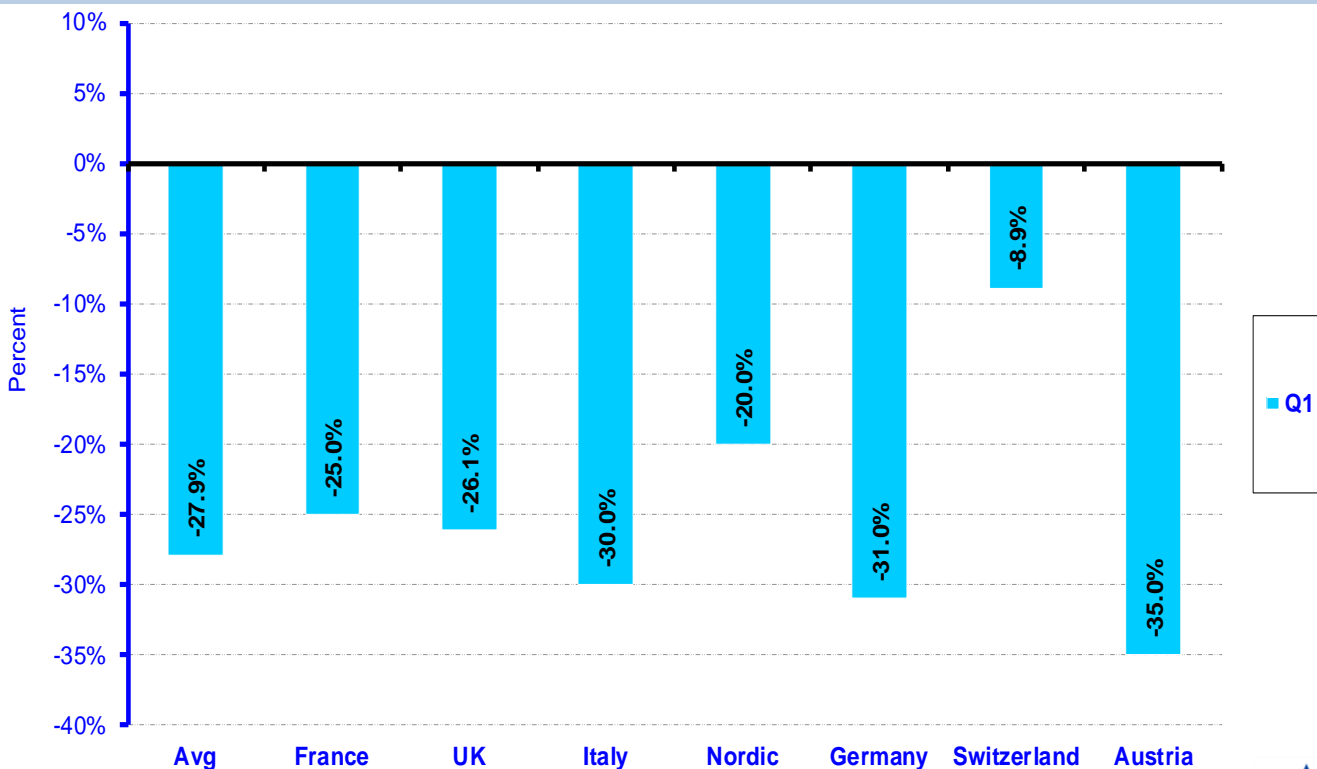
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1ST QTR. 2025 SEMICONDUCTOR YTD BILLING TREND

Graphic S4

Cumulative sales of Semiconductor Components through distribution split by country and showing the growth/decline % compared with the same period prior year



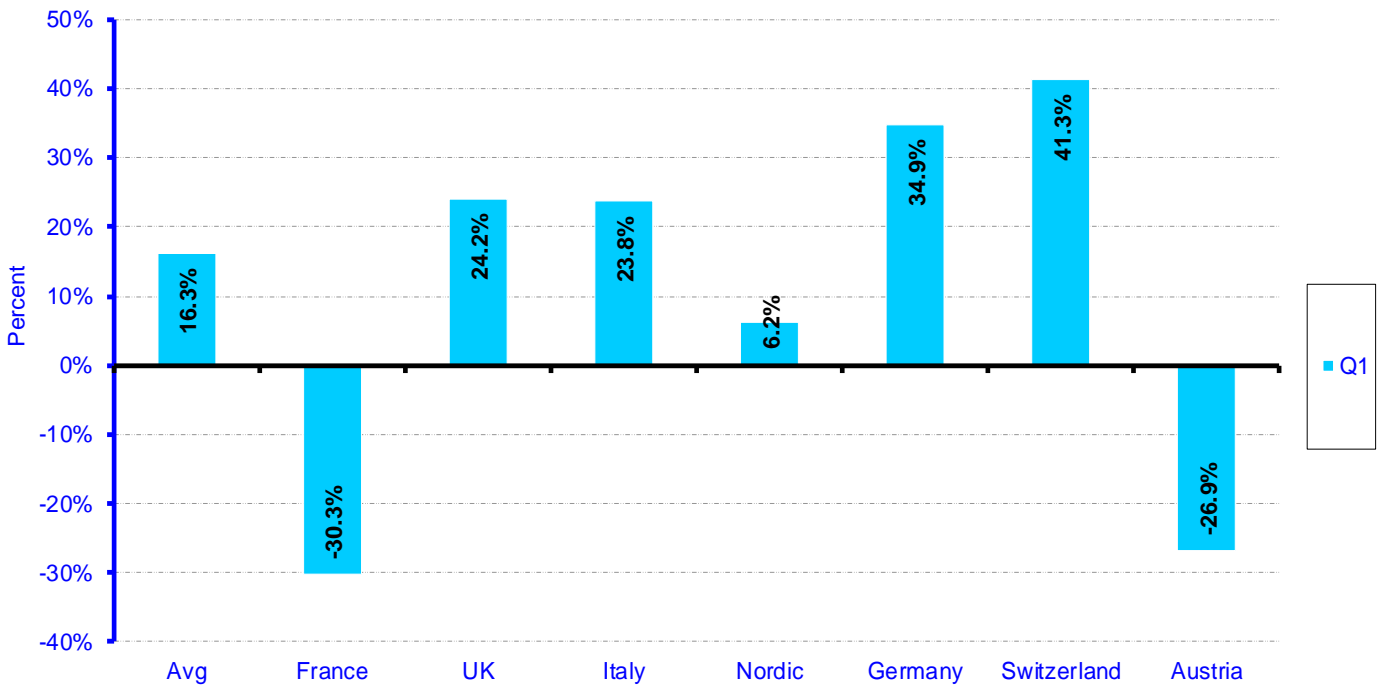
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1ST QTR. 2025 SEMICONDUCTOR YTD BOOKING TREND

Graphic S5

Cumulative orders of Semiconductors through distribution split by country and showing the growth/decline % compared with the same period prior year



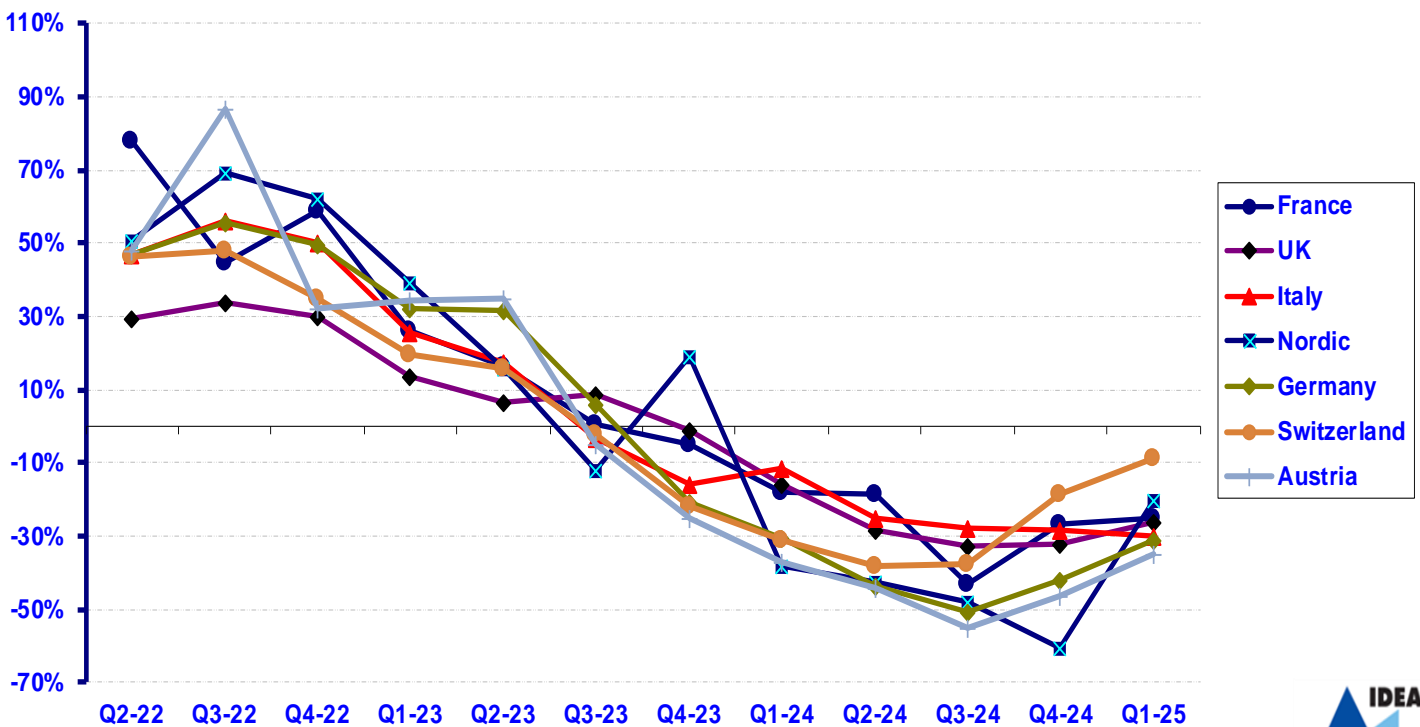
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1ST QTR. 2025 SEMICONDUCTOR TENDENTIAL INDEX (Q/Qy-1)

Graphic S6

Trend showing growth/decline % in quarterly sales of semiconductors through distribution by country compared with the same quarter prior year.



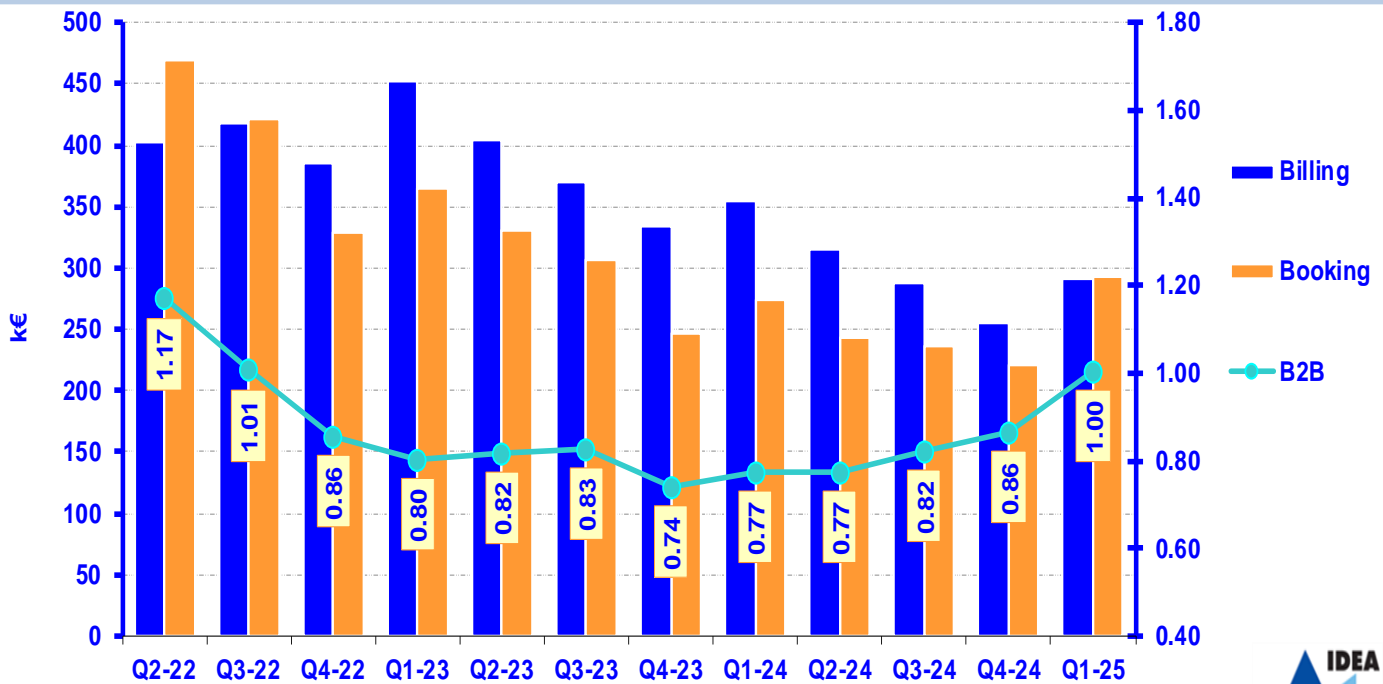
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1ST QTR. 2025 **PASSIVES** booking, billing & book:bill ratio

Graphic P1

Passive components Bookings, billings & book:bill ratio for Germany, France, Italy, UK, Sweden, Norway, Denmark, Finland, Switzerland and Austria



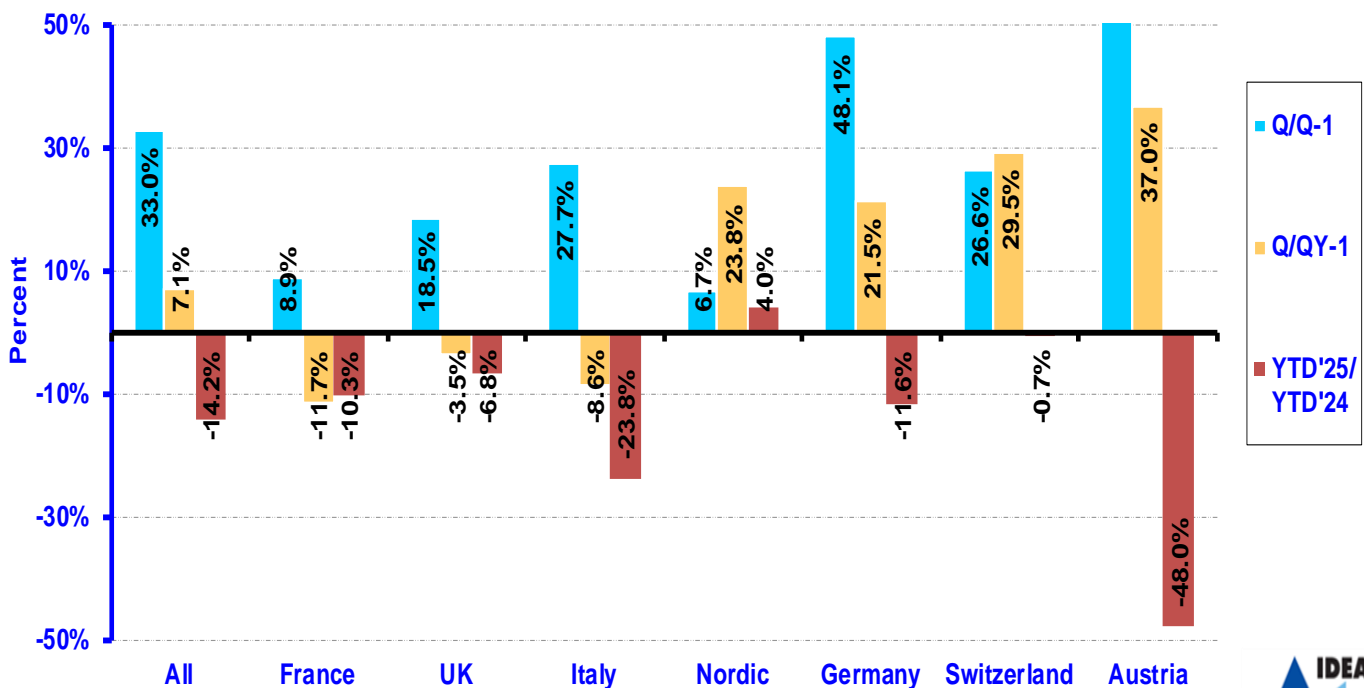
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1ST QTR. 2025 **PASSIVE COMPONENTS** Booking Trend

Graphic P2

Distribution orders for Passive components by country comparing current quarter with the prior quarter (Q/Q-1) and the same quarter prior year (Q/QY-1)



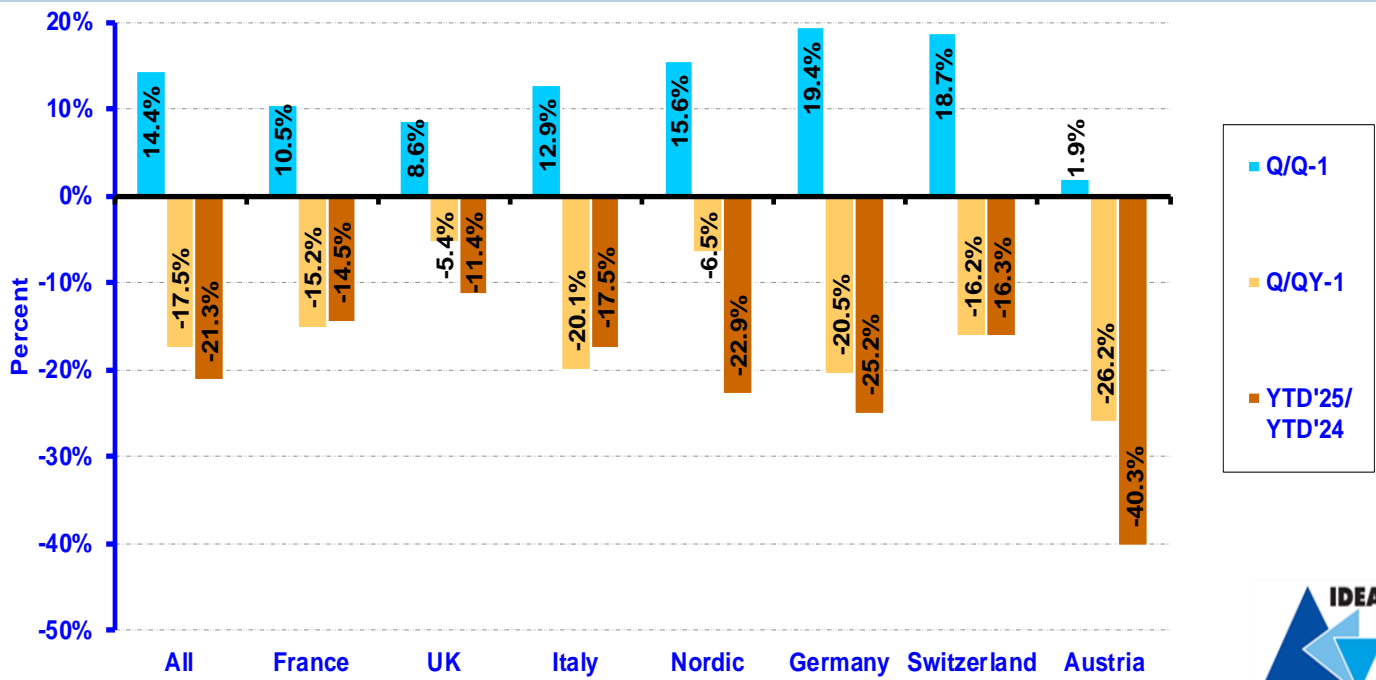
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1ST QTR. 2025 **PASSIVE COMPONENTS Billings Trend**

Graphic P3

Distribution sales for Passive components by country comparing current quarter with the prior quarter (Q/Q-1) and the same quarter prior year (Q/QY-1)



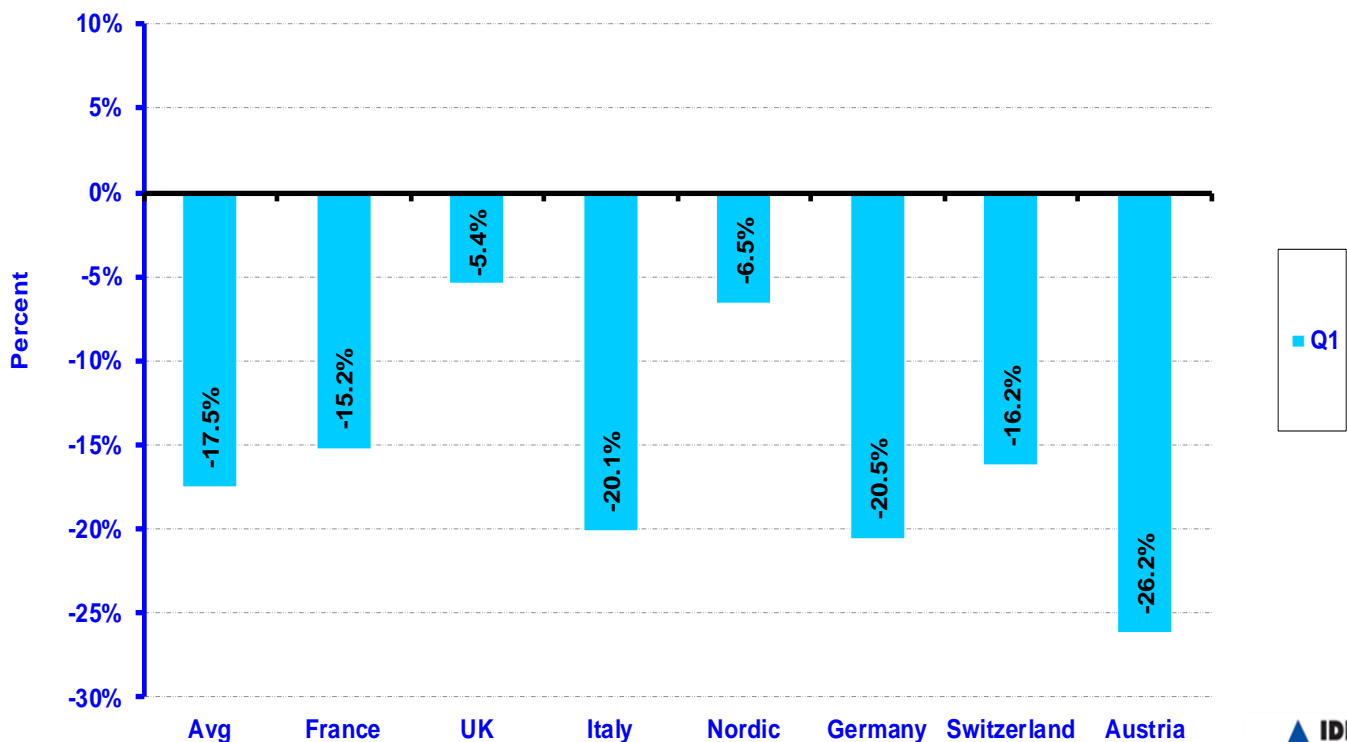
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1ST QTR. 2025 **PASSIVES YTD Billings Trend**

Graphic P4

Cumulative sales of Passive components through distribution by country for the current year showing the growth/decline % compared with the same period prior year



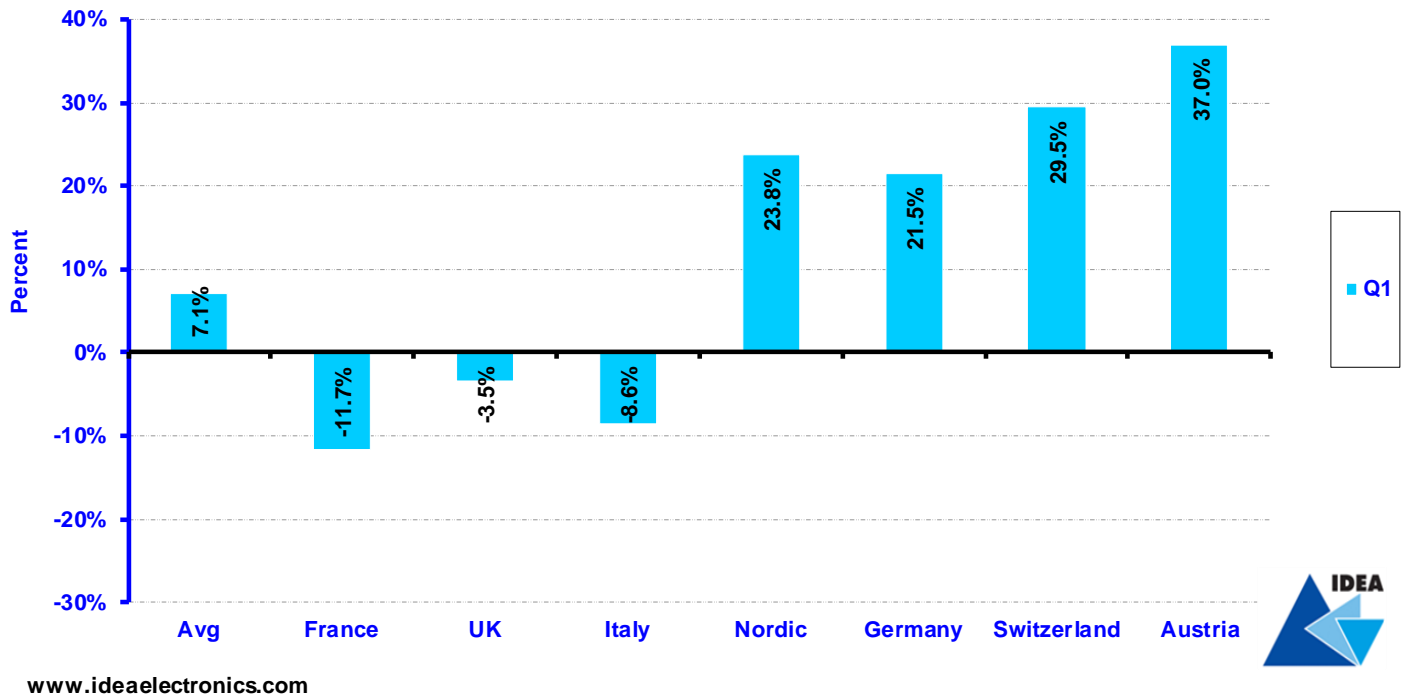
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1ST QTR. 2025 **PASSIVES YTD Bookings Trend**

Graphic P5

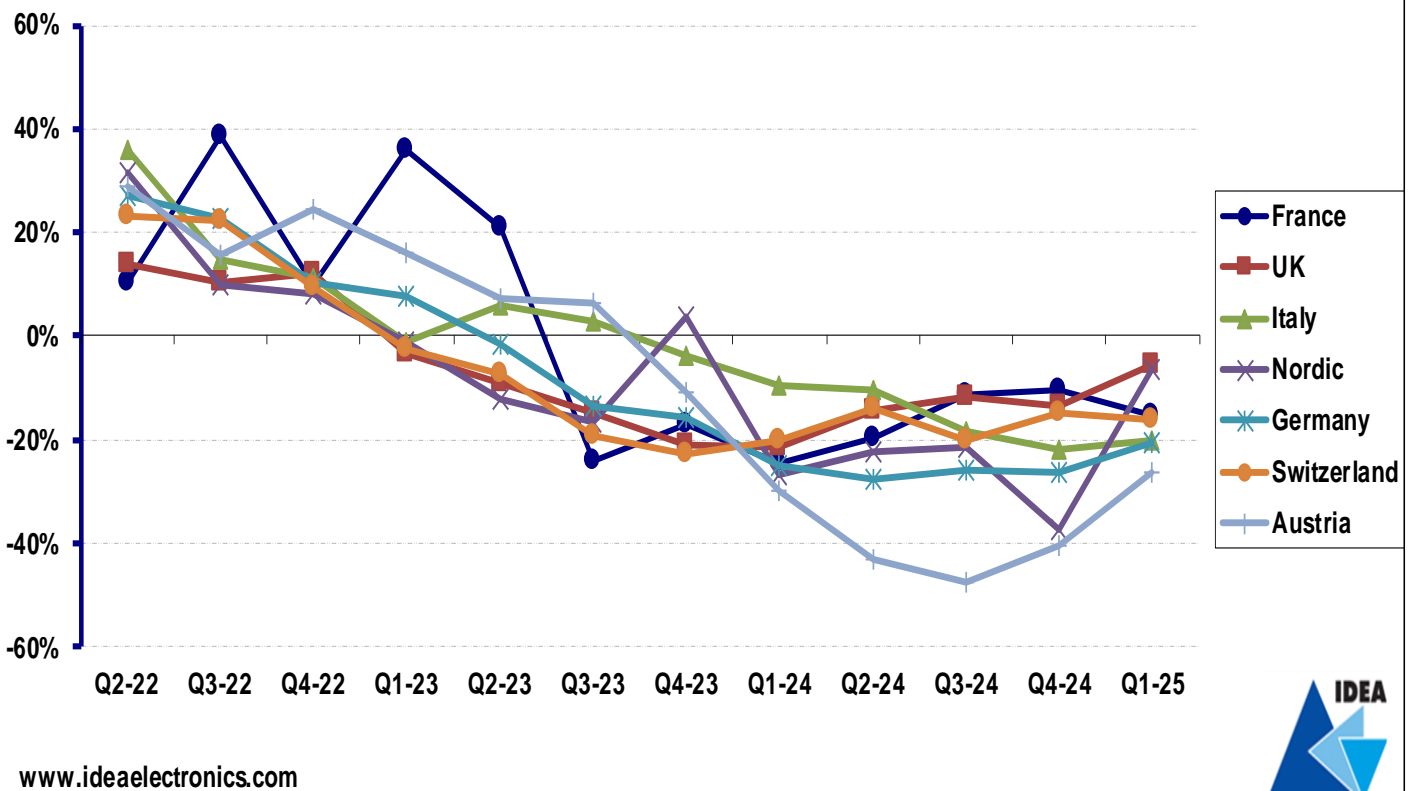
Cumulative orders for Passive components through distribution by country for the current year showing the growth/decline % compared with the same period prior year



1ST QTR. 2025 **PASSIVES TENDENTIAL INDEX BY COUNTRY(Q/Qy-1)**

Graphic P6

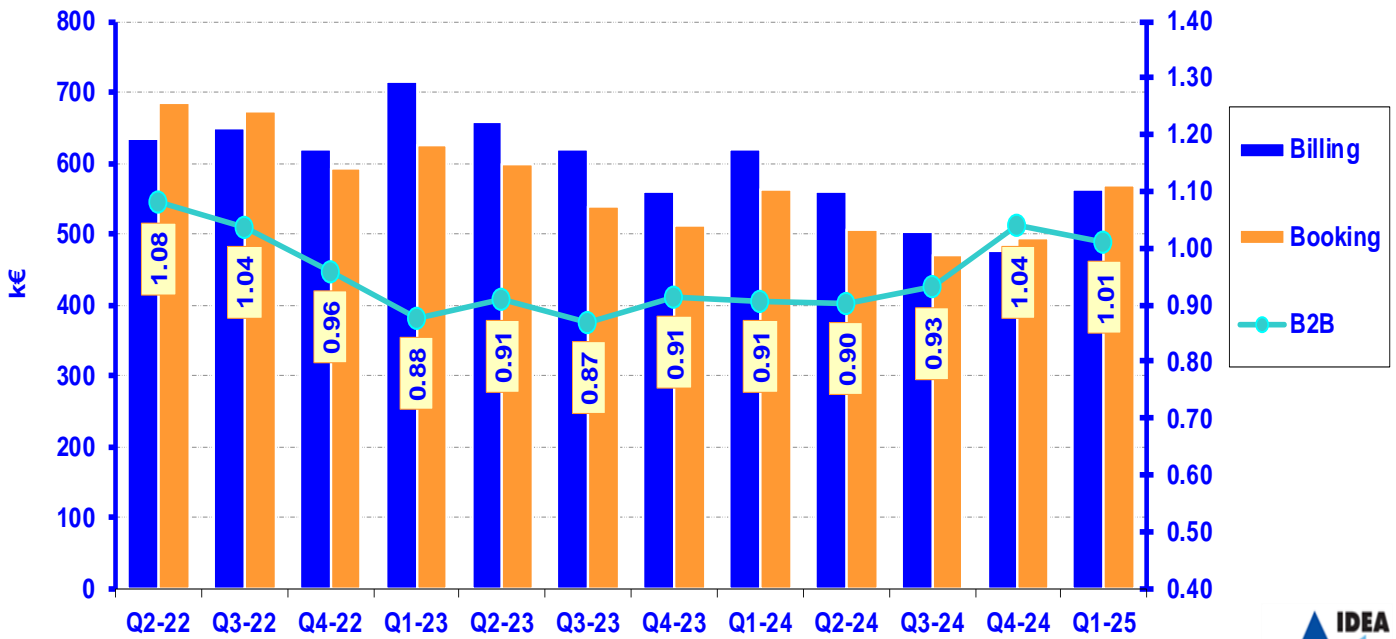
Trend showing growth/decline % in quarterly sales of Passives through distribution by country compared with the same quarter prior year.



1ST QTR. 2025 EMECH COMPONENTS booking, billing & book:bill ratio

Graphic E1

EMECH components Bookings, billings & book:bill ratio for Germany, France, Italy, UK, Sweden, Norway, Denmark, Finland, Switzerland and Austria



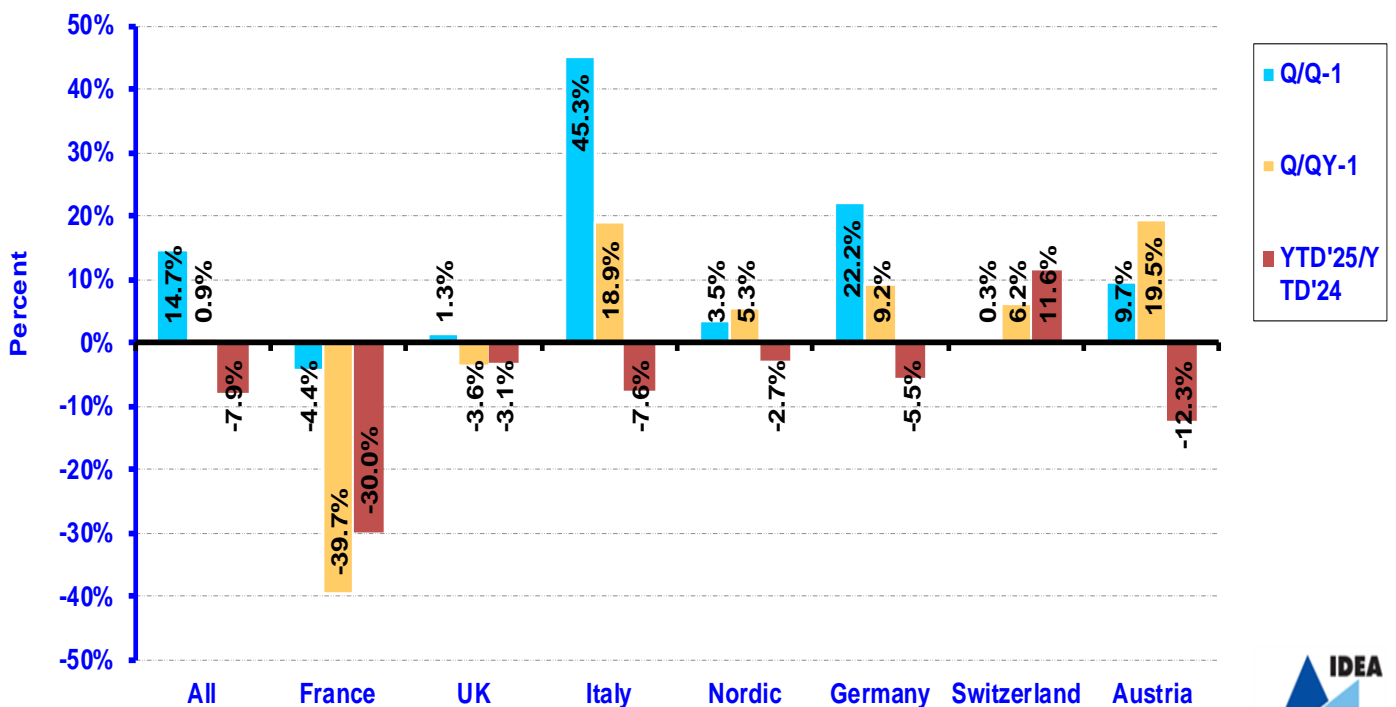
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1ST QTR. 2025 EMECH COMPONENTS Booking Trend

Graphic E2

Distribution orders for EMECH components by country comparing current quarter with the prior quarter (Q/Q-1) and the same quarter prior year (Q/QY-1)



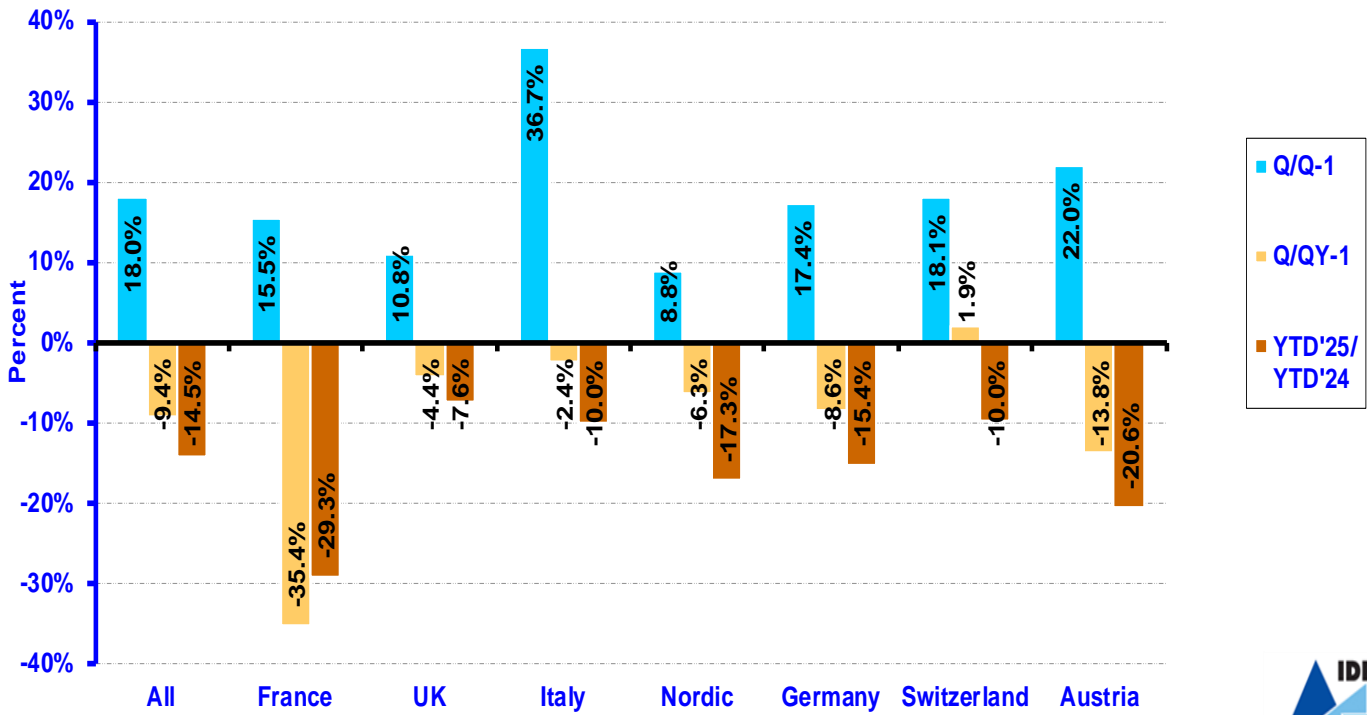
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1ST QTR. 2025 EMECH COMPONENTS Billings Trend

Graphic E3

Distribution sales of EMECH components comparing current qtr with prior qtr (Q/Q-1) and same qtr prior year (Q/QY-1) plus YTD trend



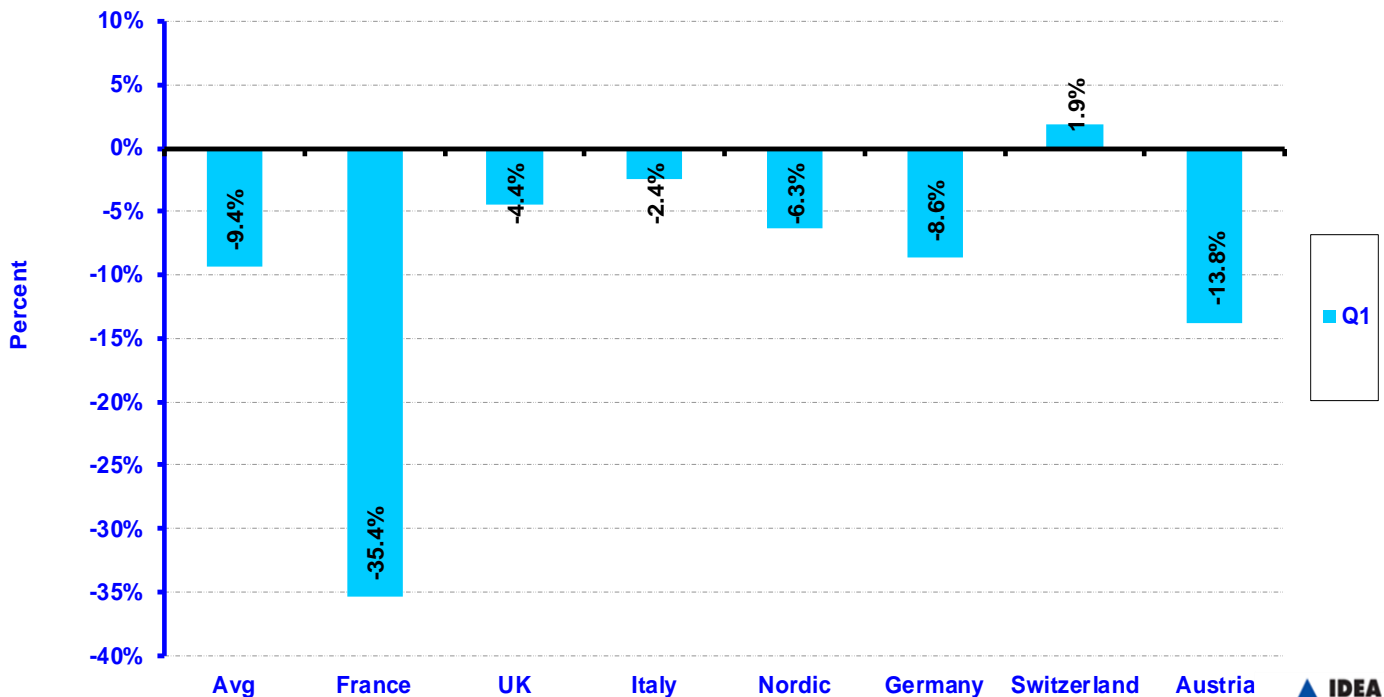
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1ST QTR. 2025 EMECH COMPONENTS YTD Billings Trend

Graphic E4

Cumulative sales of EMECH components through distribution by country for the current year showing the growth/decline % compared with the same period prior year



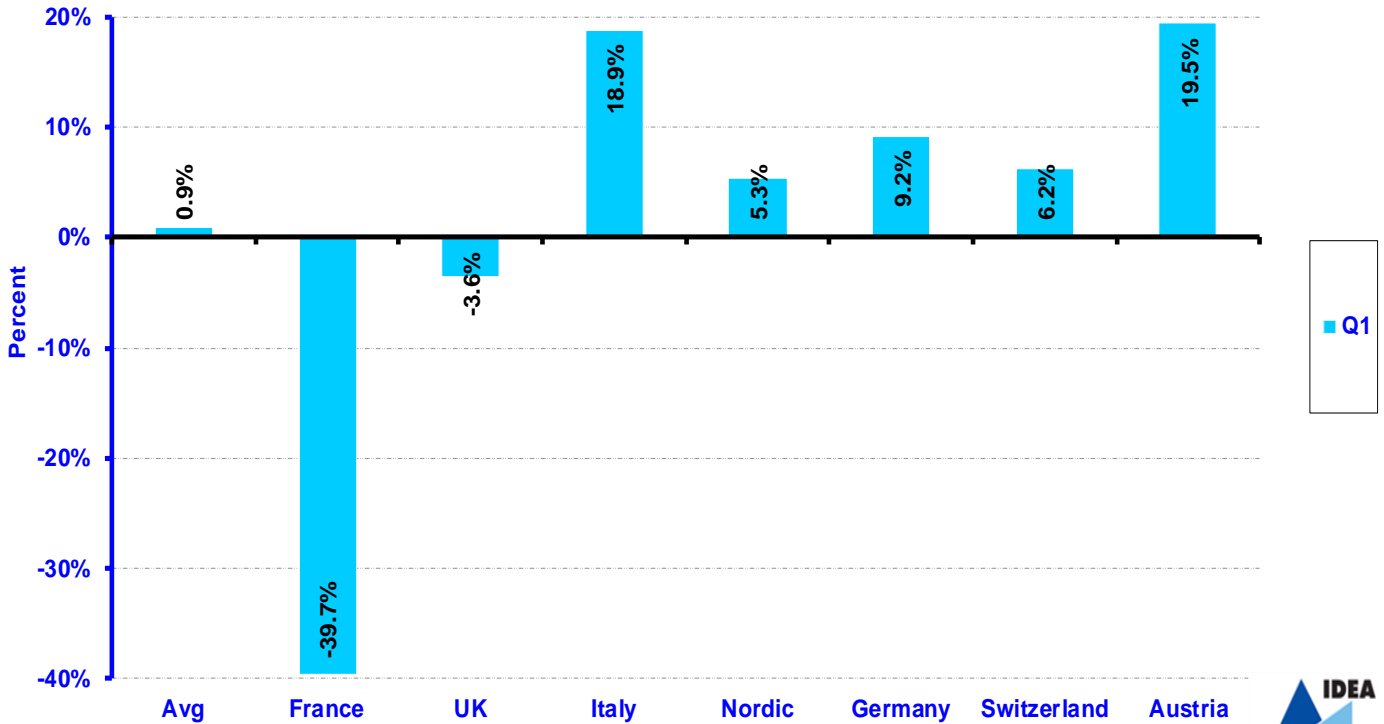
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1ST QTR. 2025 EMECH COMPONENTS YTD Bookings Trend

Graphic E5

Cumulative orders for EMECH components through distribution by country for the current year showing the growth/decline % compared with the same period prior year



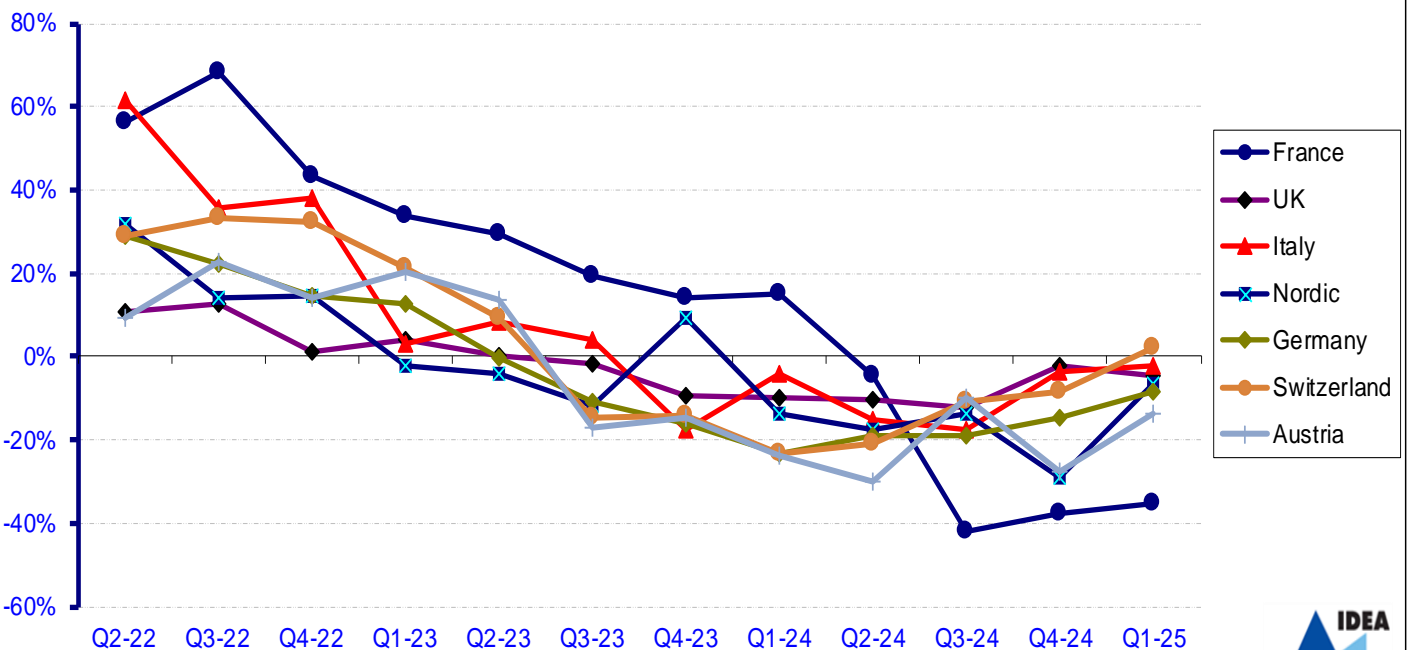
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1ST QTR. 2025 EMECH TENDENTIAL INDEX BY COUNTRY (Q/Qy-1)

Graphic E6

Trend showing growth/decline % in quarterly sales of EMECH components through distribution by country compared with the same quarter prior year.



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Data input by Country and Component

Country	Category	Activity	Q2-23	Q3-23	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25	
All	Semis	Bookings	1,251	1,011	870	999	945	865	980	1,161	
		Billings	2,282	2,131	1,850	1,733	1,462	1,206	1,136	1,251	
	Passives	Bookings	331	307	247	274	244	237	221	293	
		Billings	404	371	334	354	315	288	255	292	
	Emech/Other	Bookings	598	540	511	563	506	469	495	568	
		Billings	659	621	559	621	560	504	477	563	
	Totals	Bookings	2,180	1,858	1,628	1,836	1,695	1,571	1,696	2,023	
		Billings	3,345	3,122	2,743	2,708	2,337	1,998	1,869	2,105	
	Country	Category	Activity	Q2-23	Q3-23	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25
	France	Semis	Bookings	123	120	83	156	117	91	109	109
Billings			217	207	188	174	177	118	138	131	
Passives		Bookings	38	28	26	33	29	26	27	30	
		Billings	44	34	33	38	35	30	29	33	
Emech/Other		Bookings	69	67	68	74	69	35	46	44	
		Billings	72	66	64	71	69	38	40	46	
Totals		Bookings	230	215	177	263	215	152	182	183	
		Billings	333	307	285	284	281	186	207	209	
Country		Category	Activity	Q2-23	Q3-23	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25
UK		Semis	Bookings	230	187	181	134	156	139	140	166
	Billings		266	272	240	224	191	183	163	165	
	Passives	Bookings	42	42	38	47	37	36	39	46	
		Billings	48	46	42	42	41	41	36	40	
	Emech/Other	Bookings	142	140	122	140	128	131	133	135	
		Billings	141	146	125	142	126	128	122	135	
	Totals	Bookings	415	369	340	321	321	306	311	347	
		Billings	440	464	407	408	358	351	321	340	
	Country	Category	Activity	Q2-23	Q3-23	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25
	Italy	Semis	Bookings	235	173	159	189	152	156	187	233
Billings			398	325	280	357	297	235	199	250	
Passives		Bookings	68	66	77	63	57	49	45	57	
		Billings	81	75	69	76	73	61	53	60	
Emech/Other		Bookings	94	82	72	85	71	67	69	101	
		Billings	112	101	80	108	95	83	77	105	
Totals		Bookings	397	322	308	336	280	272	301	391	
		Billings	591	501	428	540	465	380	330	415	
Country		Category	Activity	Q2-23	Q3-23	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25
Nordic		Semis	Bookings	83	82	118	94	76	71	90	99
	Billings		191	176	240	129	110	91	95	104	
	Passives	Bookings	14	14	18	15	15	13	18	19	
		Billings	20	19	23	18	16	15	15	17	
	Emech/Other	Bookings	49	36	55	47	44	40	48	50	
		Billings	55	48	63	52	45	41	44	48	
	Totals	Bookings	146	132	190	156	134	124	156	168	
		Billings	266	243	326	199	171	148	154	169	
	Country	Category	Activity	Q2-23	Q3-23	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25
	Germany	Semis	Bookings	498	369	260	345	365	317	378	465
Billings			1004	953	745	713	565	471	430	492	
Passives		Bookings	140	126	74	99	90	97	81	120	
		Billings	173	160	136	150	125	118	100	120	
Emech/Other		Bookings	220	193	172	197	173	176	175	215	
		Billings	247	232	202	221	200	189	172	202	
Totals		Bookings	857	689	507	640	628	590	635	799	
		Billings	1423	1345	1082	1085	889	777	703	814	
Country		Category	Activity	Q2-23	Q3-23	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25
Switzerland		Semis	Bookings	48	41	39	43	61	72	48	60
	Billings		115	112	94	80	71	70	77	73	
	Passives	Bookings	10	10	8	8	9	8	8	11	
		Billings	13	12	10	12	11	10	9	10	
	Emech/Other	Bookings	12	11	11	12	12	13	13	13	
		Billings	16	14	13	14	13	12	12	14	
	Totals	Bookings	69	61	58	63	81	93	70	84	
		Billings	145	138	117	106	95	92	97	97	
	Country	Category	Activity	Q2-23	Q3-23	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25
	Austria	Semis	Bookings	35	39	30	39	19	18	28	29
Billings			92	85	64	56	52	38	34	36	
Passives		Bookings	19	21	7	8	7	8	3	11	
		Billings	26	25	21	18	15	13	13	13	
Emech/Other		Bookings	13	10	11	10	8	8	11	12	
		Billings	16	14	12	13	11	12	9	11	
Totals		Bookings	67	70	48	57	34	34	41	51	
		Billings	134	123	98	86	77	64	56	60	