

Q3-2025

IDEA European Electronic Component Quarterly Graphics Package

in association with the local trade associations:



This package of 24 different quarterly graphics is derived from IDEA statistics produced quarterly using inputs from distribution member companies in the UK, Germany, France, Italy, Sweden, Norway, Denmark, Finland, Switzerland and Austria. The numbers shown represent the actual sales by IDEA affiliated Trade Association member companies which in turn comprise 74% of the available markets so reflect an accurate market trend.

COUNTRY	Association	Approx. DTAM (Distribution Total Available Market) 2024	Summation of Association Members Returns 2024	Approx. Share of DTAM (Distribution Total Available Market) represented by Association's Members 2024
France	SPDEI	€1115 Mill	€959 Mill	86%
UK	ecsn/afdec	€1754 Mill	€1438 Mill	82%
Italy	ASSODEL	€2300 Mill	€1794 Mill	78%
Nordic	Via ecsn/afdec	€1640 Mill	€670 Mill	50%
Germany	FBDI	€4278 Mill	€3465 Mill	81%
Switzerland	FBDI	€666 Mill	€393 Mill	59%
Austria	FBDI	€474 Mill	€289 Mill	61%

IMPORTANT NOTE: To ensure that exchange rate variations do not confuse the trend, the exchange rates shown are the 2024 Local currency/€ conversion rates. The 2024 average rates are: UK Pound/€ 0.8467, Danish Krona/€ 7.4627, Norwegian Krona/€ 11.6279, Swedish Krona/€ 11.4416.

The graphics are designed for use by member companies of Trade Associations affiliated to IDEA and by the Press. They are published in .pdf & word formats to enable users to easily copy individual graphics into their own documents or be published electronically on the web and local networks. This document will be updated every quarter immediately the IDEA Quarterly stats have been published.

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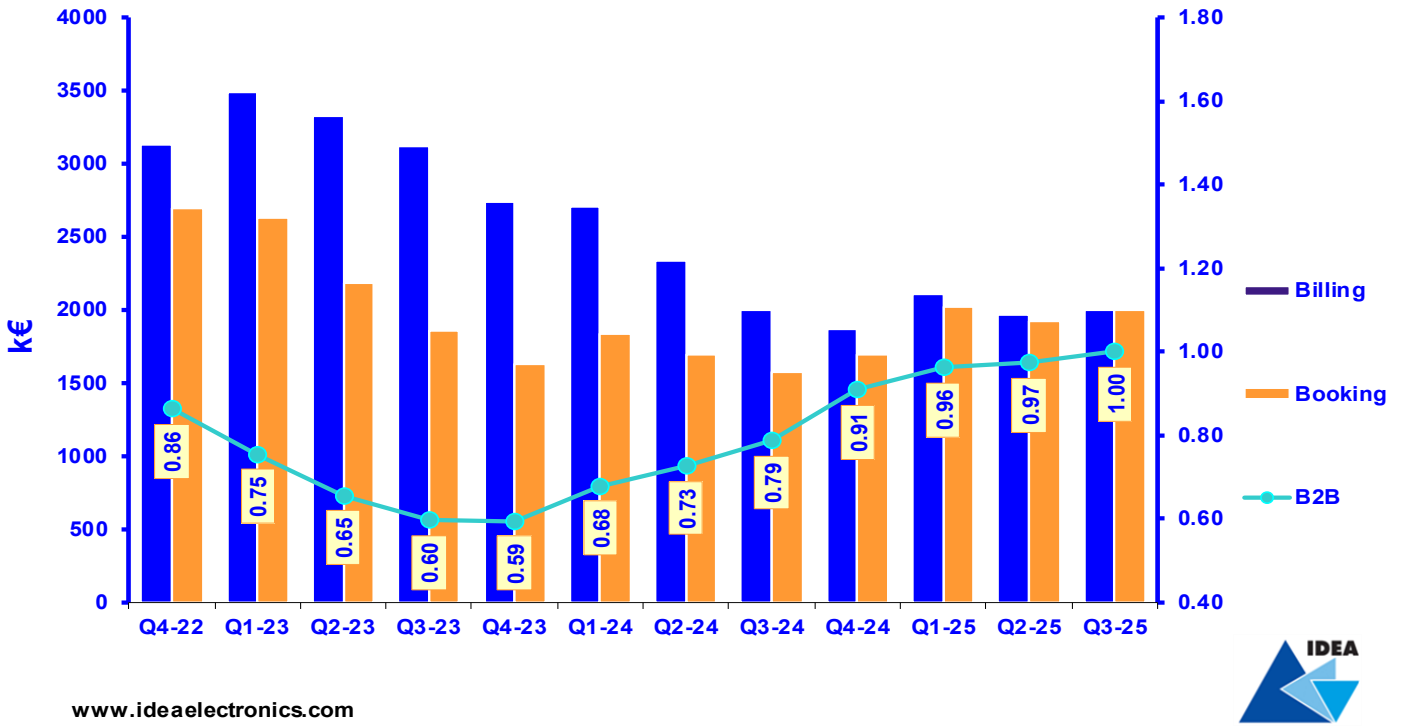
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3RD QTR. 2025 **TOTAL COMPONENTS** Booking, Billing & Book : Bill ratio

Graphic T1

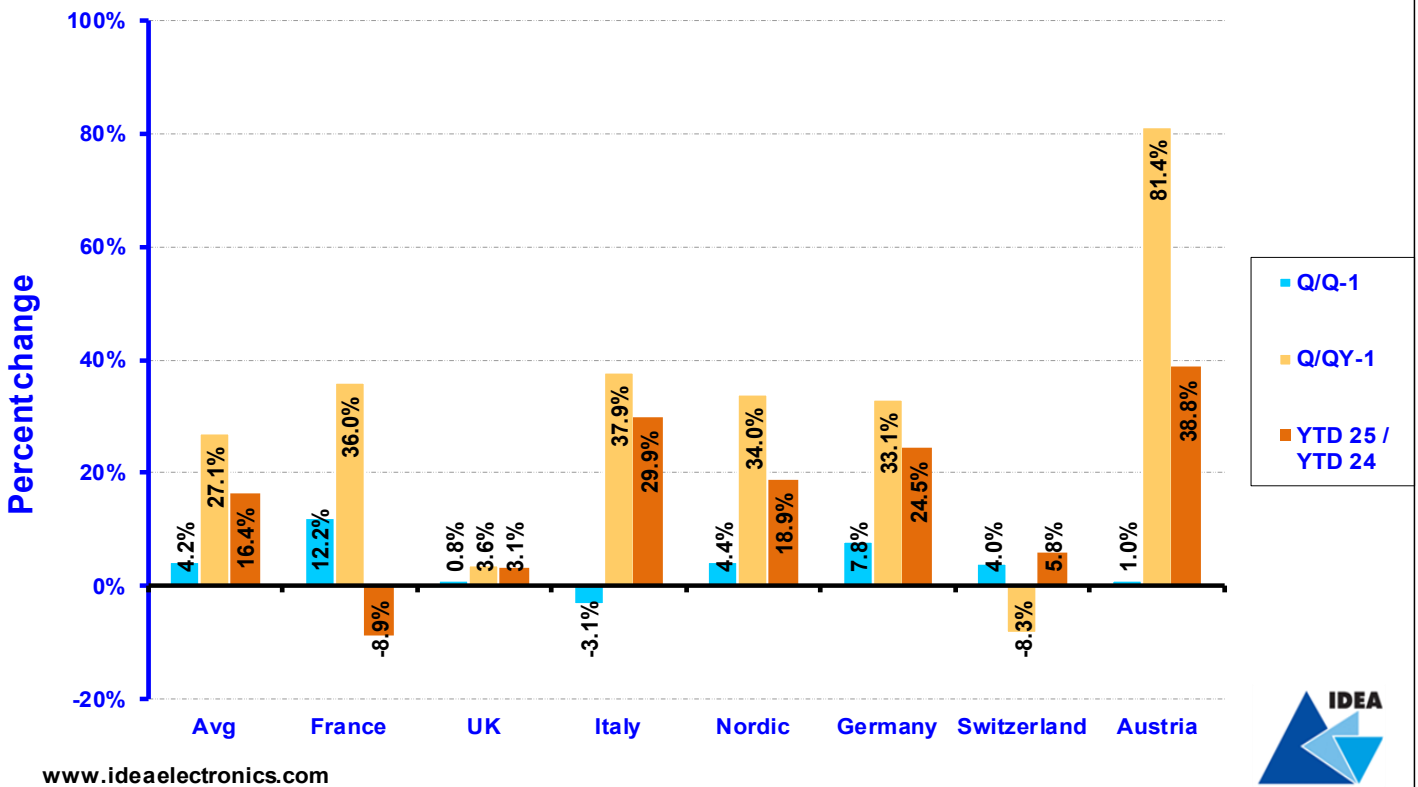
Total distribution electronic components booking, billing and Book:bill ratio for Germany, France, Italy, UK, Sweden, Norway, Denmark, Finland, Switzerland and Austria



3RD QTR. 2025 **TOTAL COMPONENTS** Booking Trend

Graphic T2

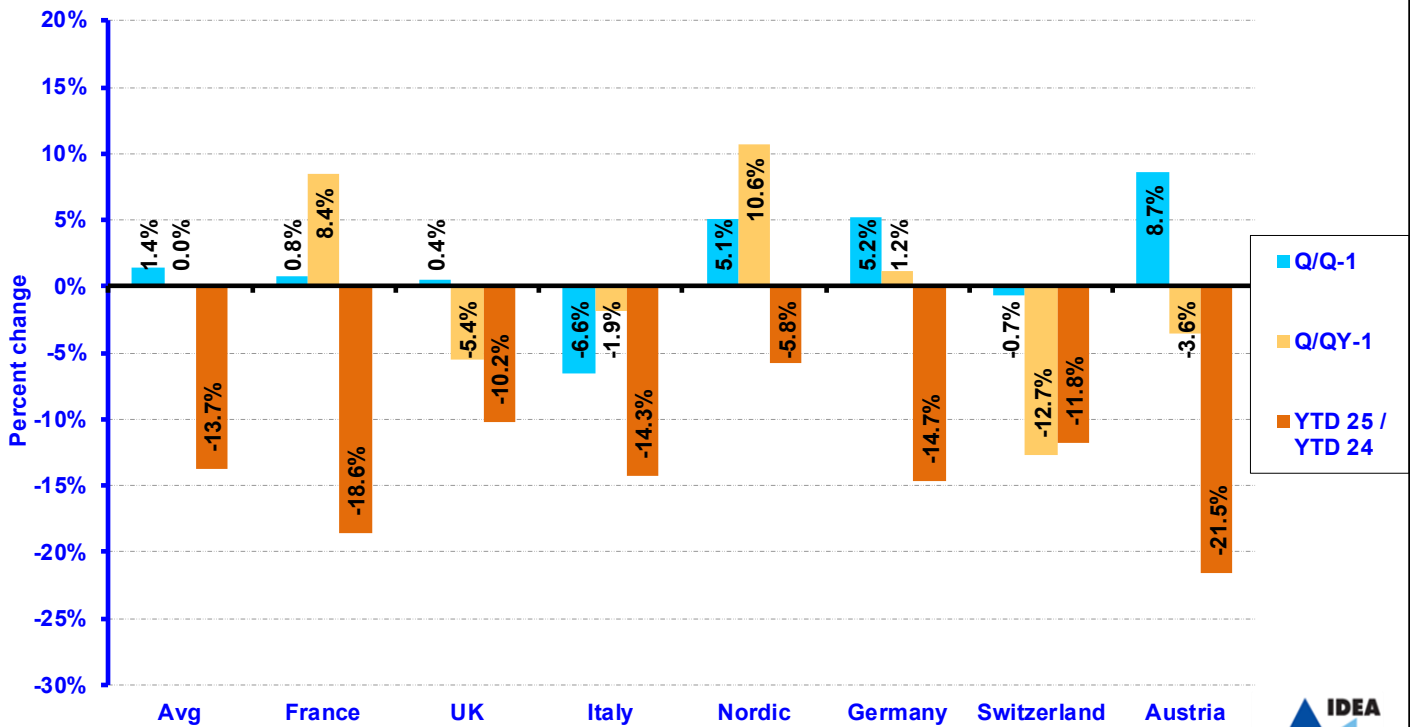
Distribution orders for Electronic components by country comparing current qtr with prior quarter (Q/Q1) and same quarter prior year (Q/QY-1) and YTD 25/24



3RD QTR. 2025 TOTAL COMPONENTS Billing Trend

Graphic T3

Distribution sales for Electronic components by country comparing current qtr with prior quarter (Q/Q1) and same quarter prior year (Q/QY-1) and YTD 25/24



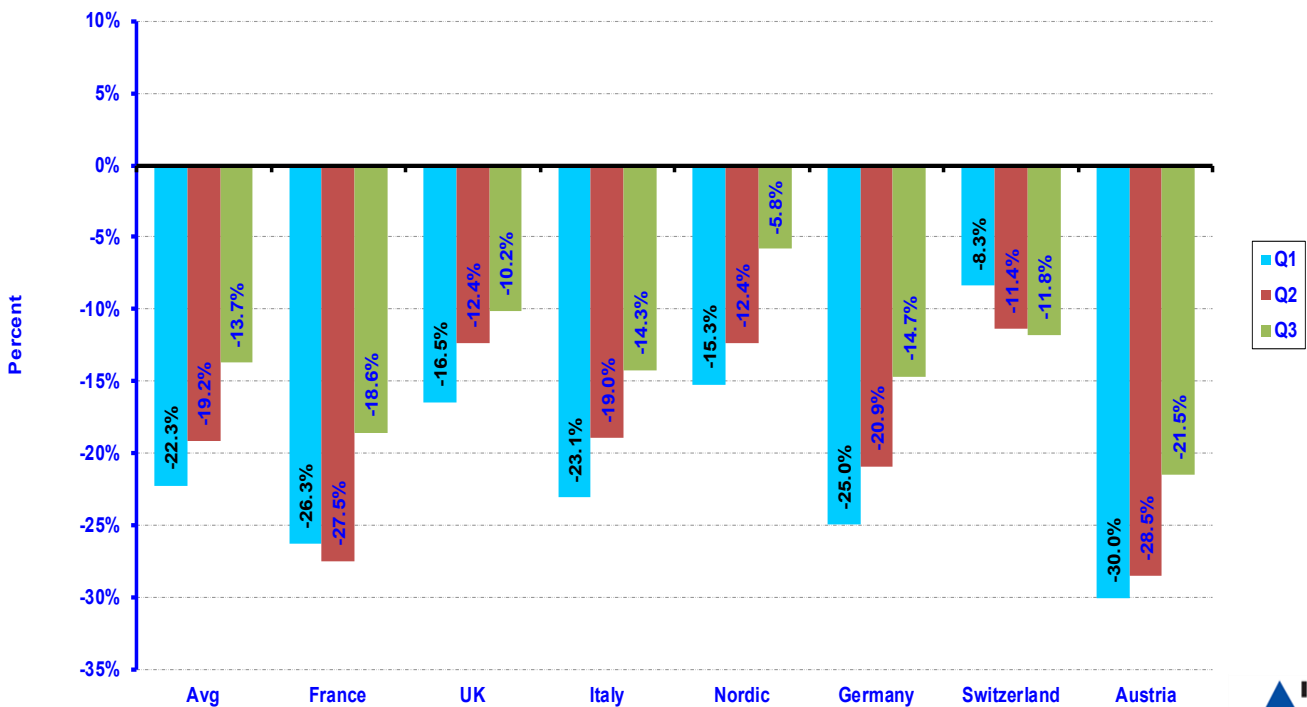
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3RD QTR. 2025 TOTAL COMPONENTS YTD Billings Trend

Graphic T4

Cumulative sales of Electronic components via distribution by country for current year to date compared with same period prior year



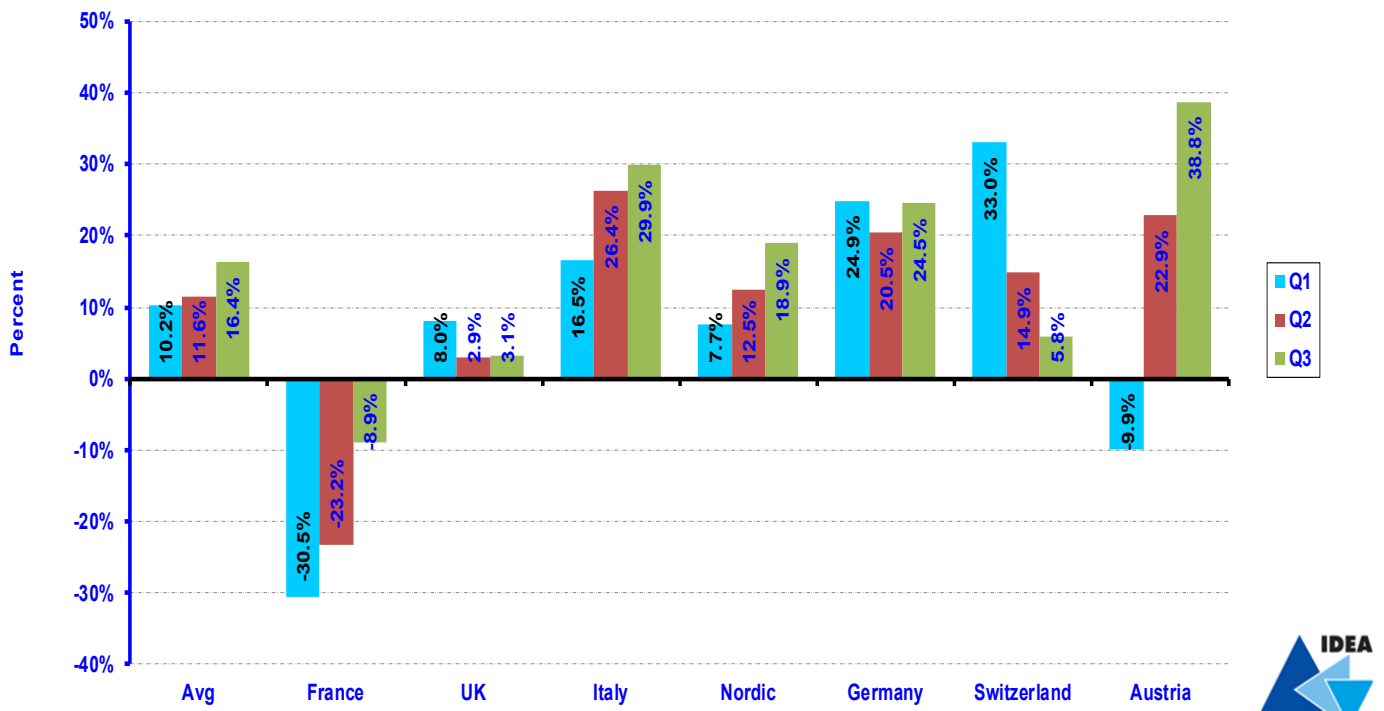
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3RD QTR. 2025 TOTAL COMPONENTS YTD Bookings Trend

Graphic T5

Cumulative orders for Electronic components via distribution by country for current year to date compared with same period prior year

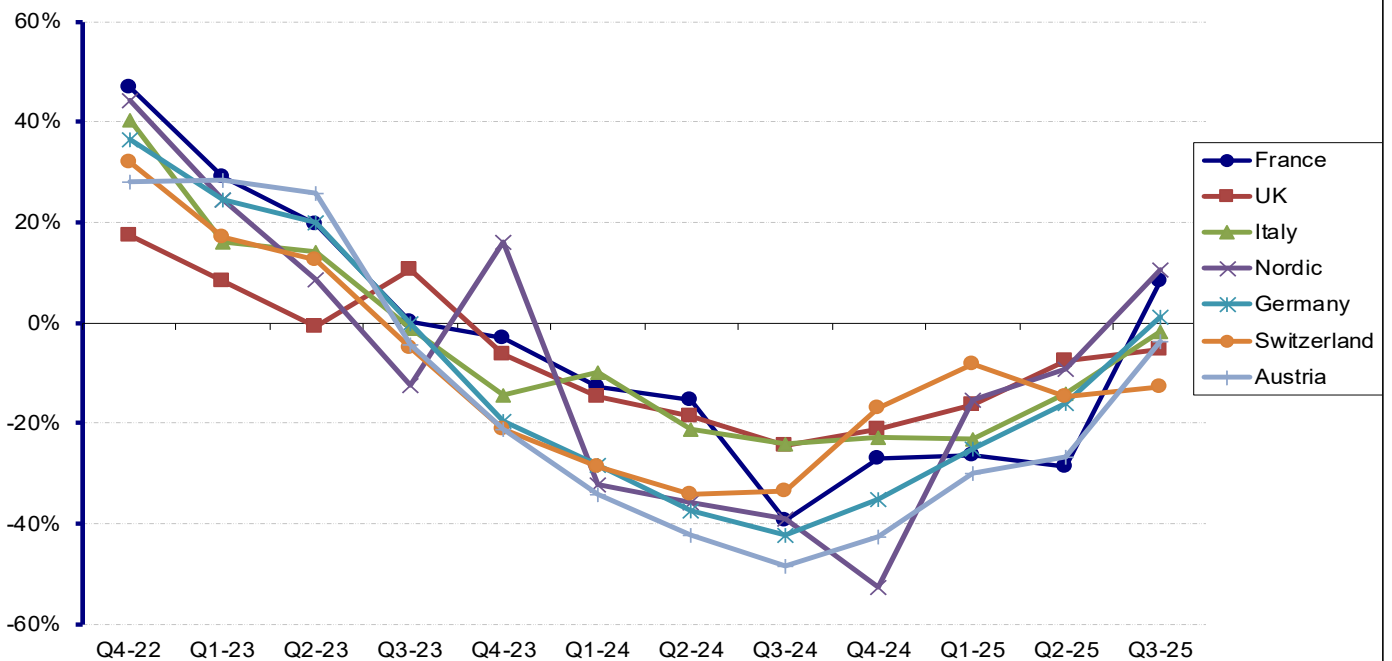


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3RD QTR. 2025 TOTAL COMPONENTS TENDENTIAL INDEX BY COUNTRY(Q,QY-1) Graphic T6

Trend showing growth/decline % in quarterly sales of all components through distribution split by country compared with same quarter prior year

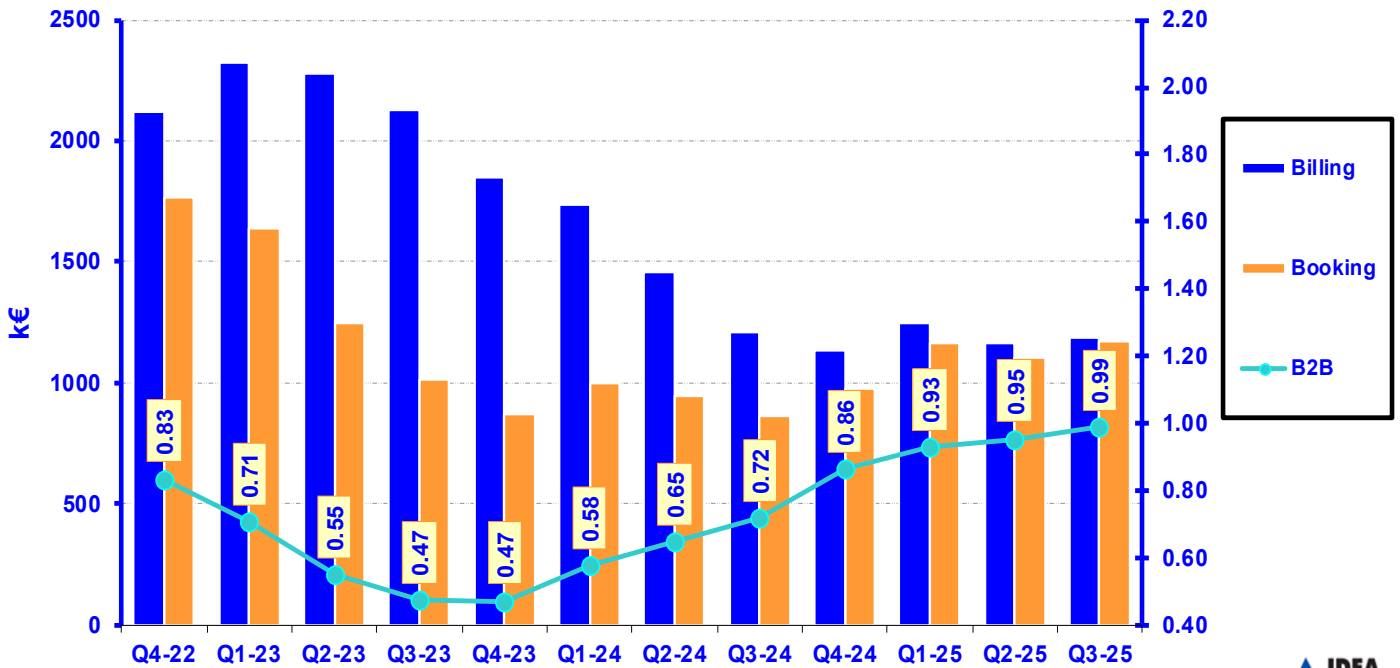


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3RD QTR. 2025 SEMICONDUCTOR bookings, billings & book:bill ratio Graphic S1

Semiconductor components bookings, billings & book:bill ratio for Germany, France, Italy, UK, Sweden, Norway, Denmark, Finland, Switzerland and Austria

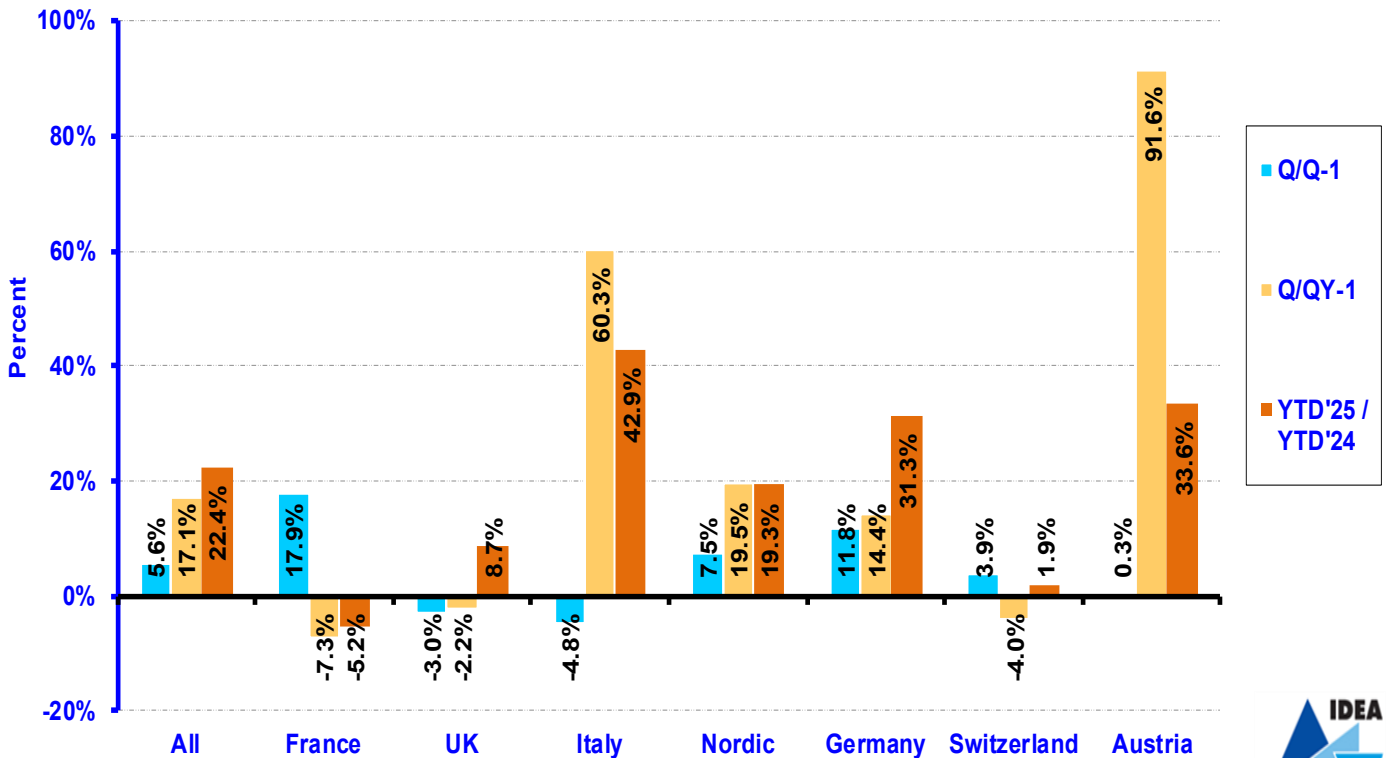


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3RD QTR 2025 SEMICONDUCTOR Booking Trend Graphic S2

Distribution orders for semiconductors by country compared with the prior quarter (Q/Q1) and the same quarter prior year (Q/QY-1) and YTD 25/24



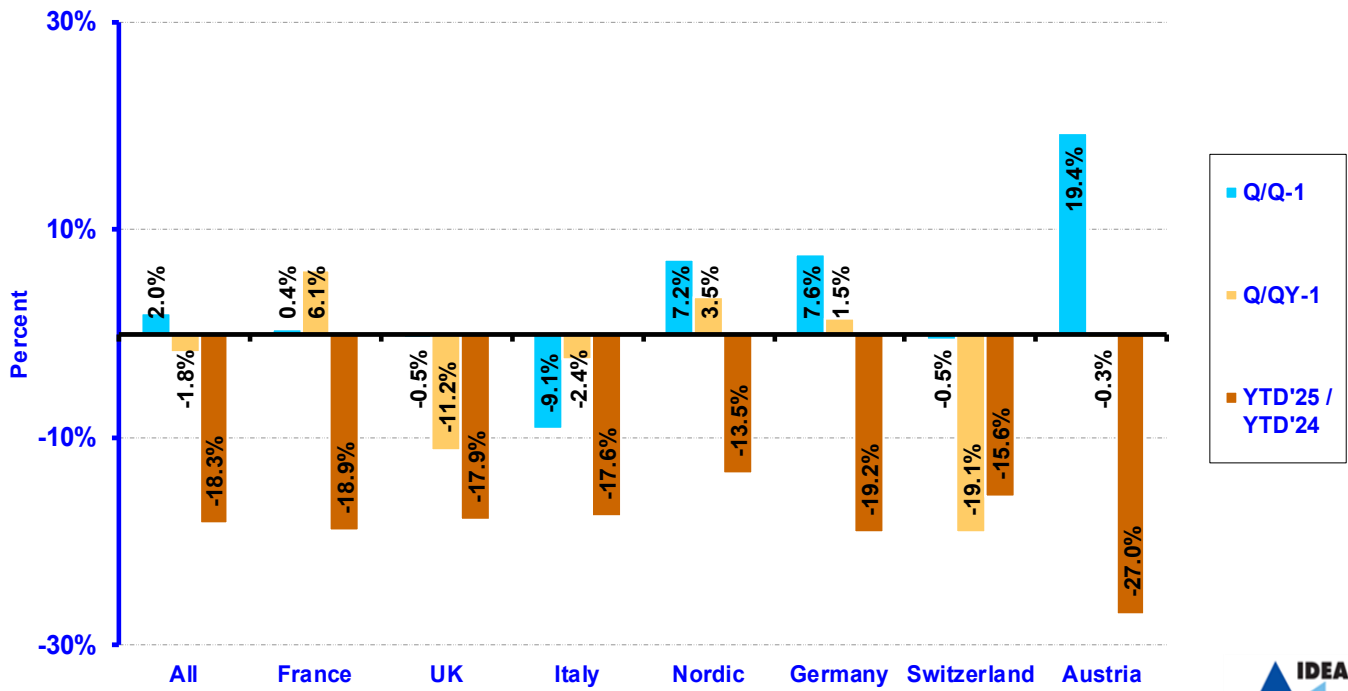
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3RD QTR 2025 SEMICONDUCTOR Billing Trend

Graphic S3

Distribution sales for semiconductors by country compared with the prior quarter (Q/Q1) and the same quarter prior year (Q/QY-1) and YTD 25/24



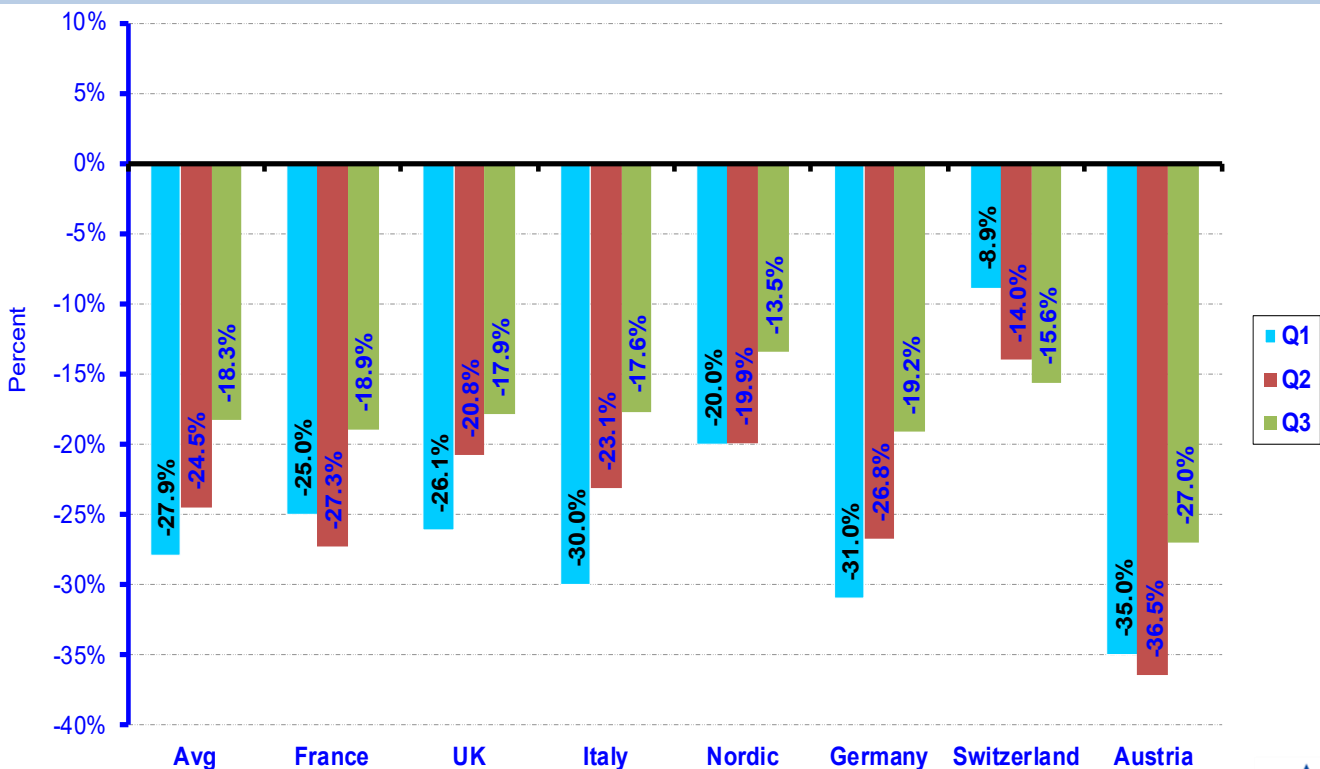
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3RD QTR. 2025 SEMICONDUCTOR YTD BILLING TREND

Graphic S4

Cumulative sales of Semiconductor Components through distribution split by country and showing the growth/decline % compared with the same period prior year



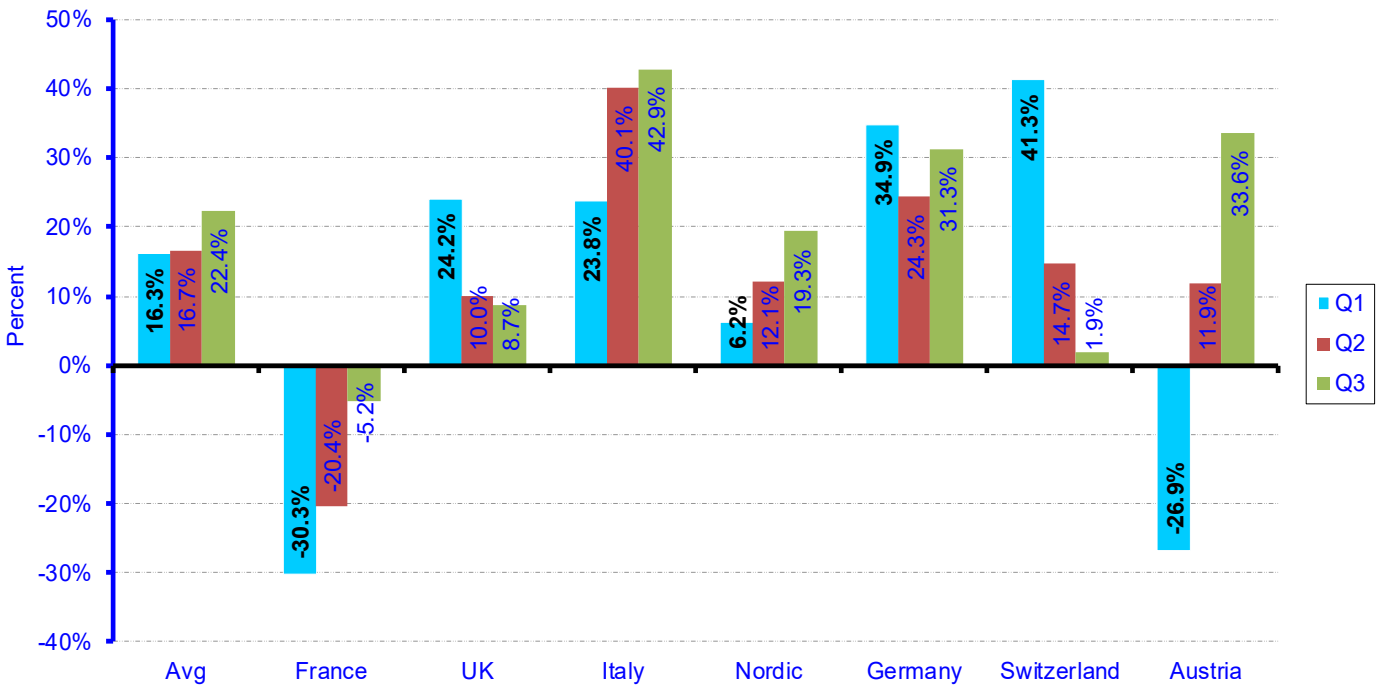
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3RD QTR. 2025 SEMICONDUCTOR YTD BOOKING TREND

Graphic S5

Cumulative orders of Semiconductors through distribution split by country and showing the growth/decline % compared with the same period prior year



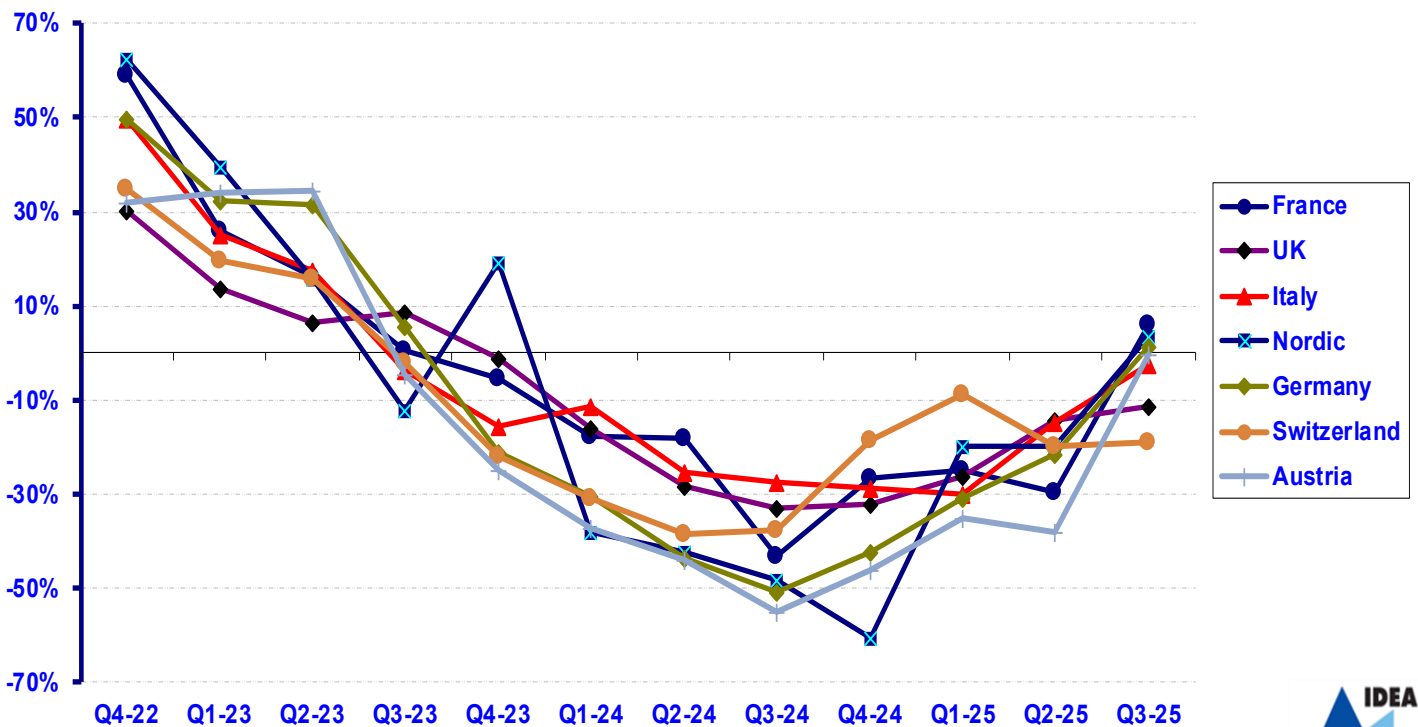
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3RD QTR. 2025 SEMICONDUCTOR TENDENTIAL INDEX (Q/Qy-1)

Graphic S6

Trend showing growth/decline % in quarterly sales of semiconductors through distribution by country compared with the same quarter prior year.



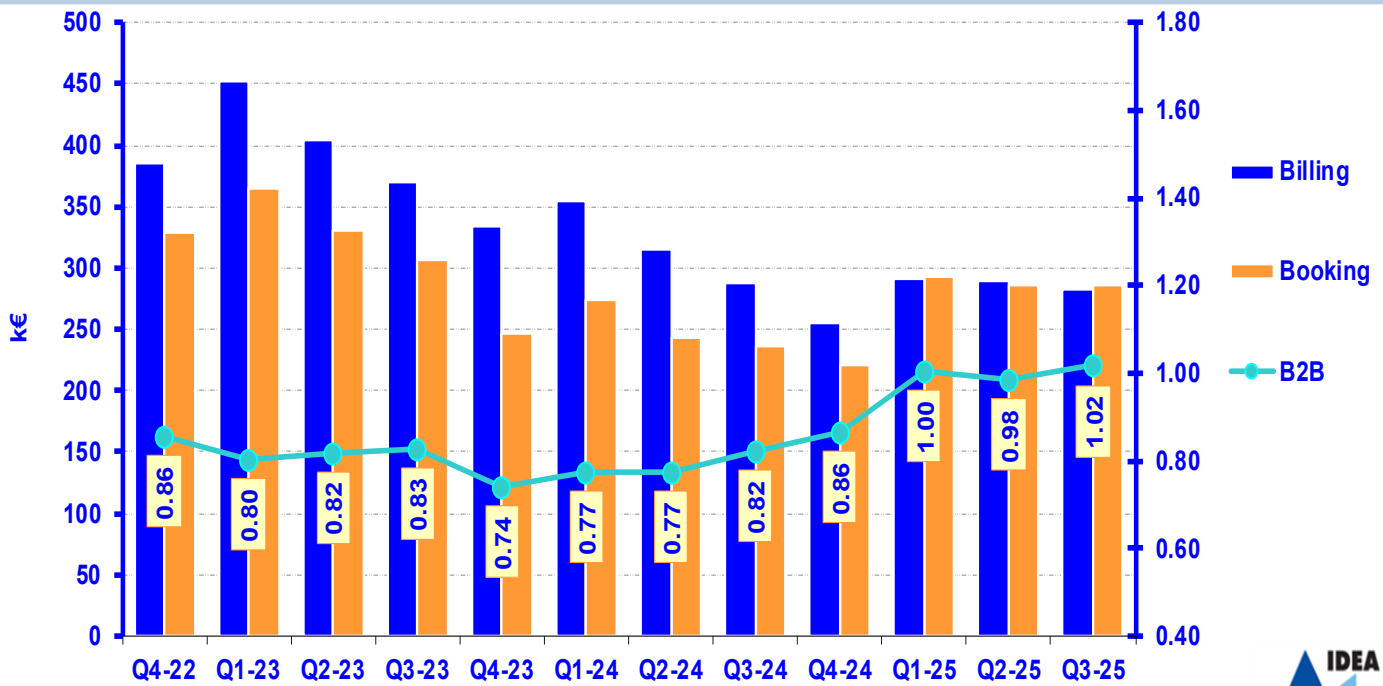
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3RD QTR. 2025 **PASSIVES** booking, billing & book:bill ratio

Graphic P1

Passive components Bookings, billings & book:bill ratio for Germany, France, Italy, UK, Sweden, Norway, Denmark, Finland, Switzerland and Austria



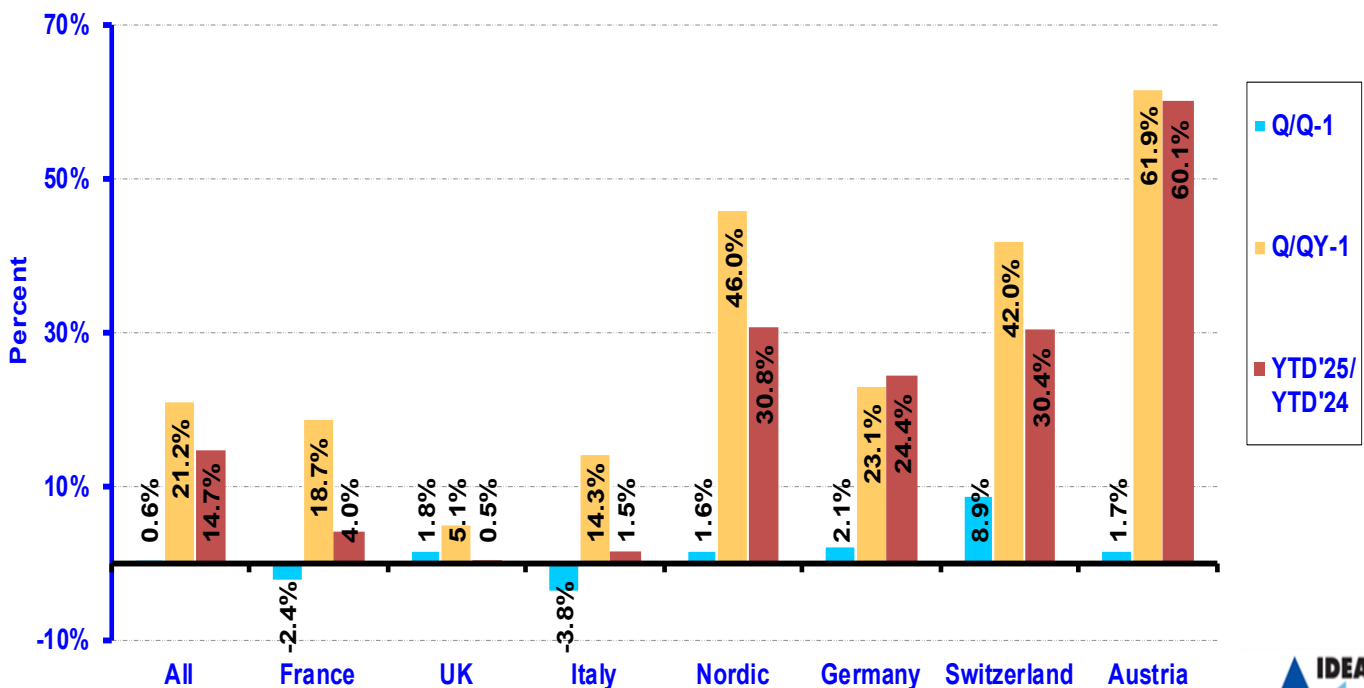
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3RD QTR. 2025 **PASSIVE COMPONENTS** Booking Trend

Graphic P2

Distribution orders for Passive components by country comparing current quarter with the prior quarter (Q/Q-1) and the same quarter prior year (Q/QY-1)



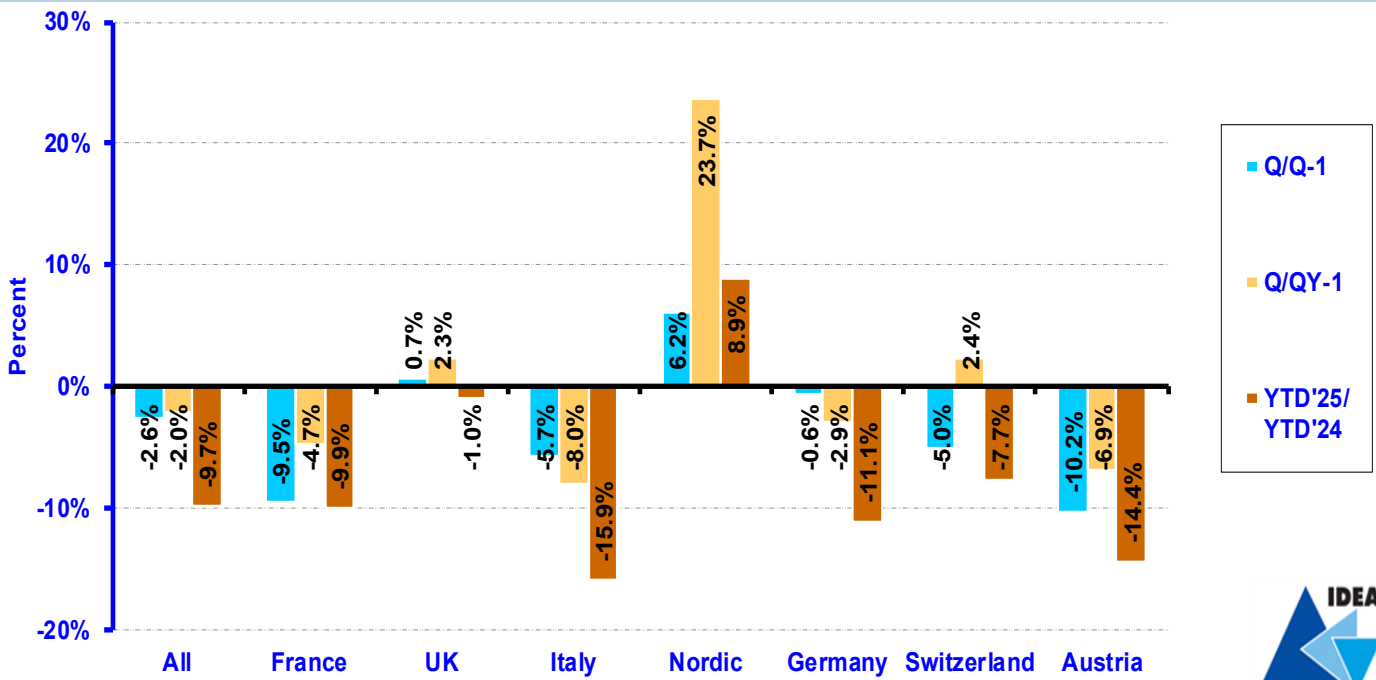
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3RD QTR. 2025 PASSIVE COMPONENTS Billings Trend

Graphic P3

Distribution sales for Passive components by country comparing current quarter with the prior quarter (Q/Q-1) and the same quarter prior year (Q/QY-1)



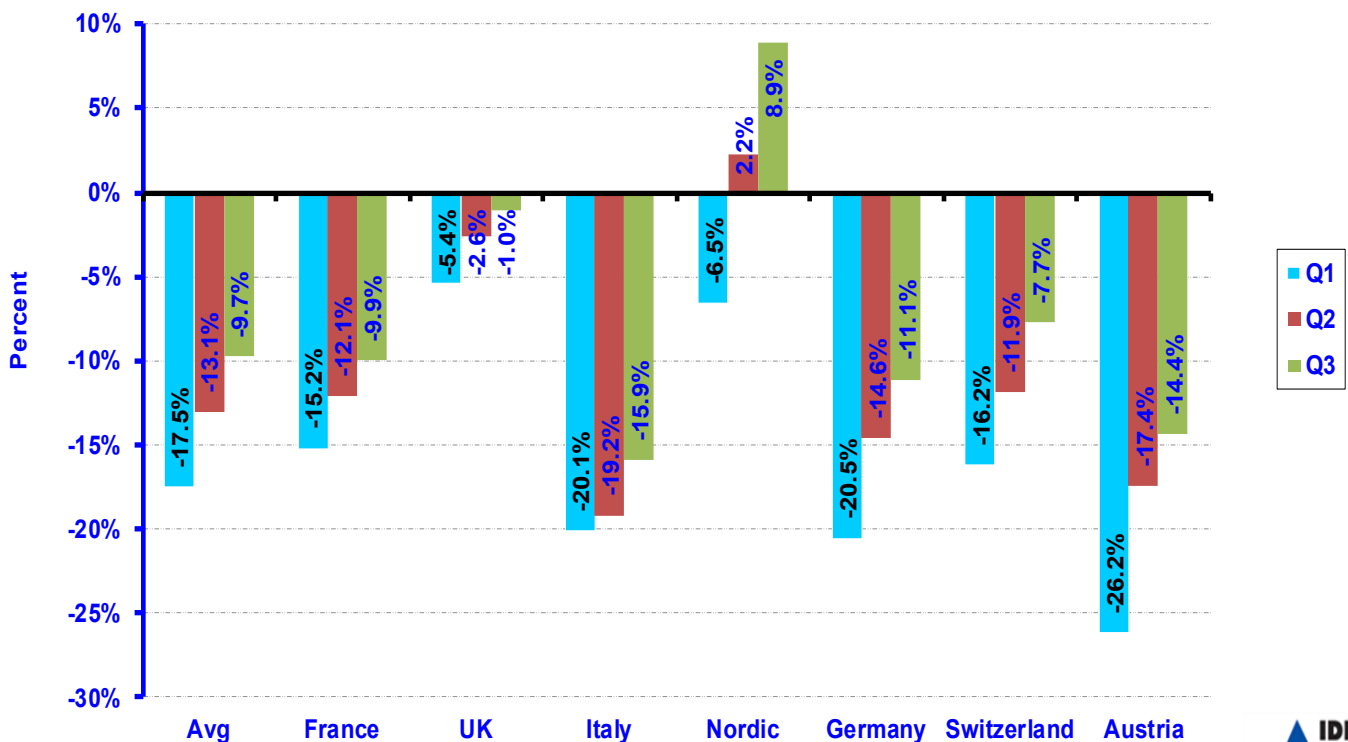
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3RD QTR. 2025 PASSIVES YTD Billings Trend

Graphic P4

Cumulative sales of Passive components through distribution by country for the current year showing the growth/decline % compared with the same period prior year



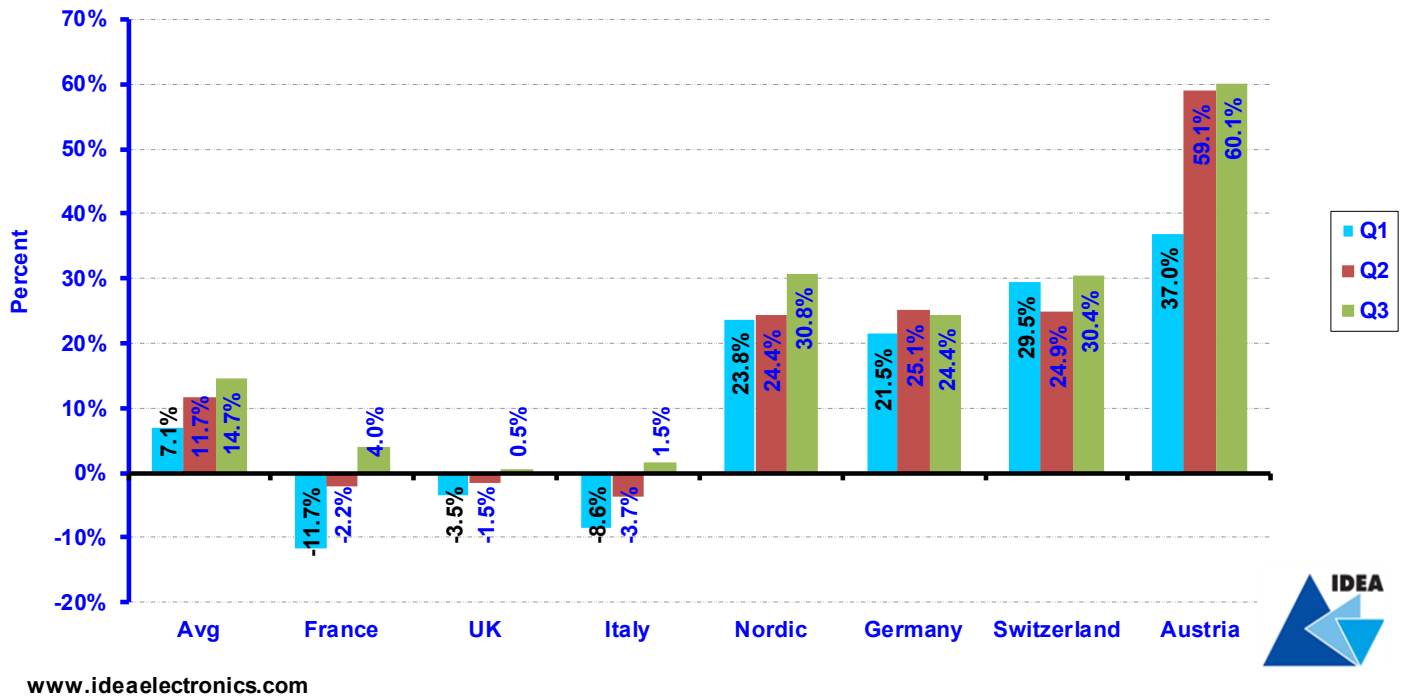
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3RD QTR. 2025 **PASSIVES YTD Bookings Trend**

Graphic P5

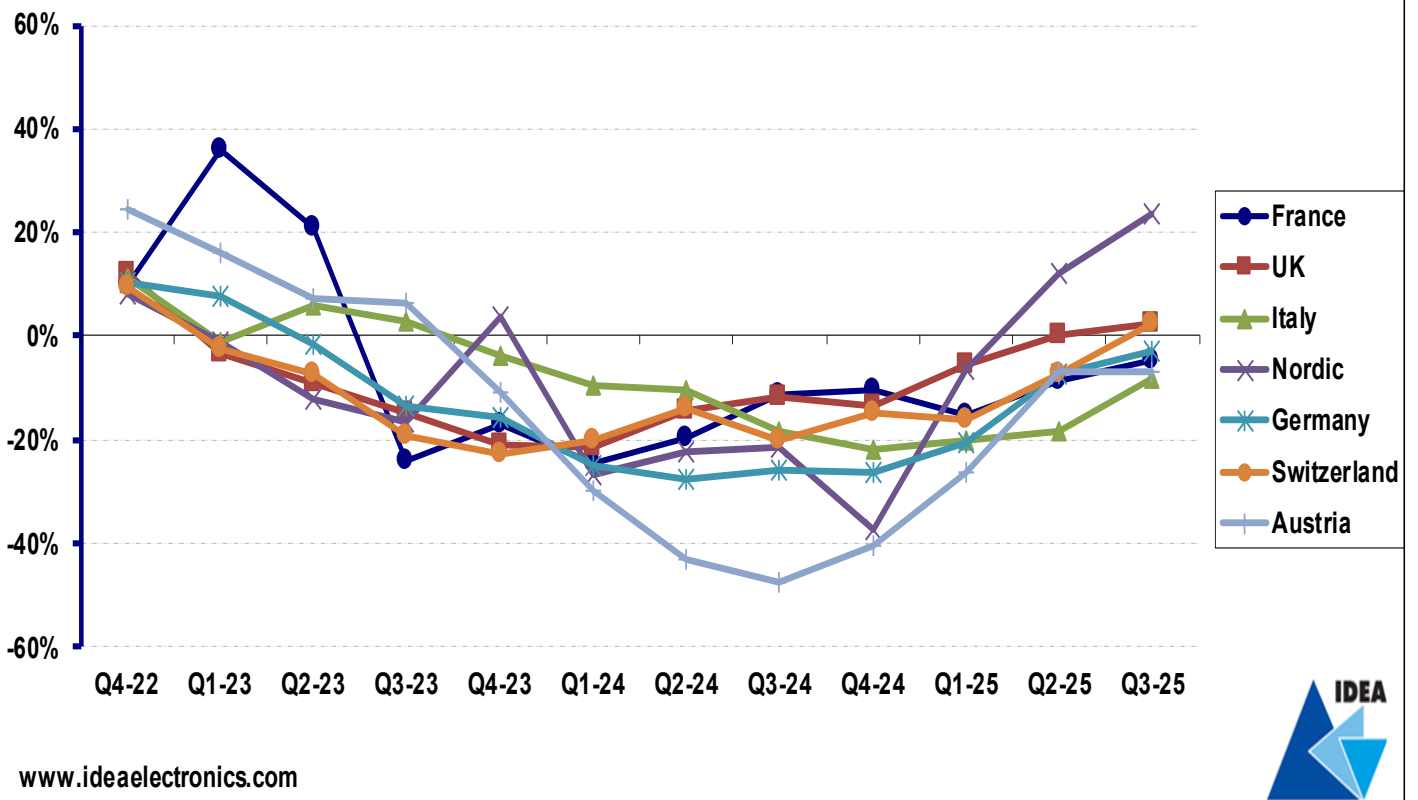
Cumulative orders for Passive components through distribution by country for the current year showing the growth/decline % compared with the same period prior year



3RD QTR. 2025 **PASSIVES TENDENTIAL INDEX BY COUNTRY(Q/Qy-1)**

Graphic P6

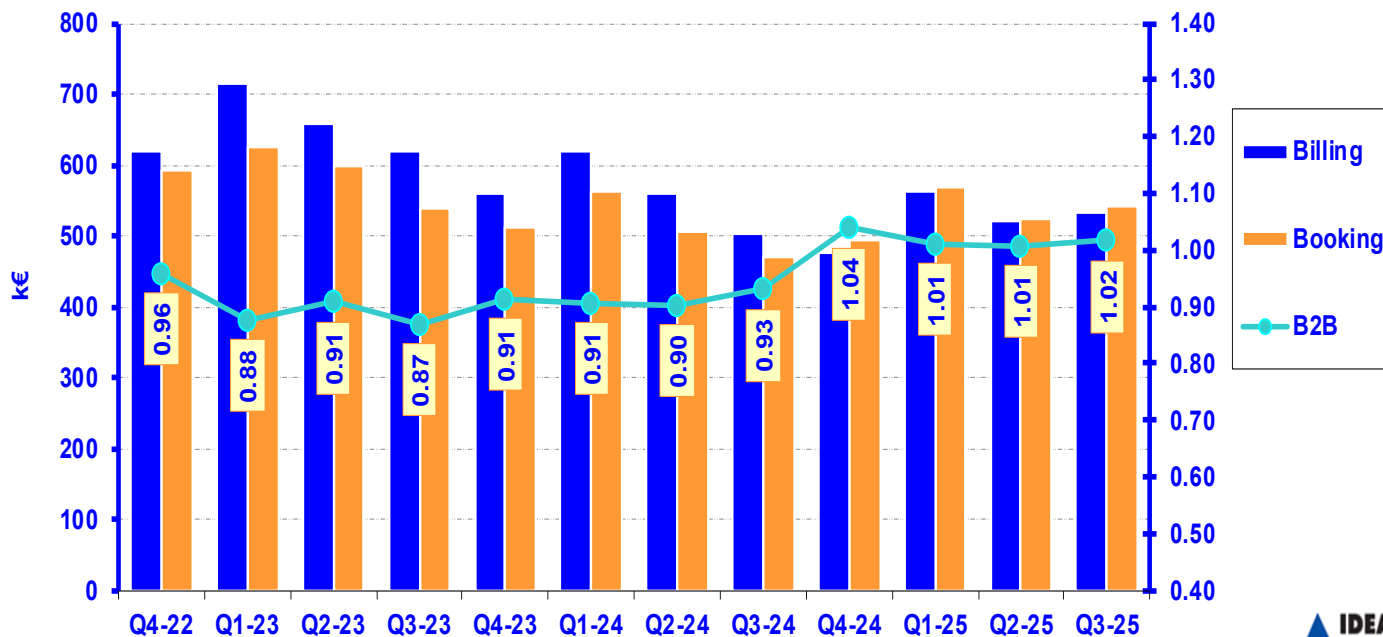
Trend showing growth/decline % in quarterly sales of Passives through distribution by country compared with the same quarter prior year.



3RD QTR. 2025 EMECH COMPONENTS booking, billing & book:bill ratio

Graphic E1

EMECH components Bookings, billings & book:bill ratio for Germany, France, Italy, UK, Sweden, Norway, Denmark, Finland, Switzerland and Austria



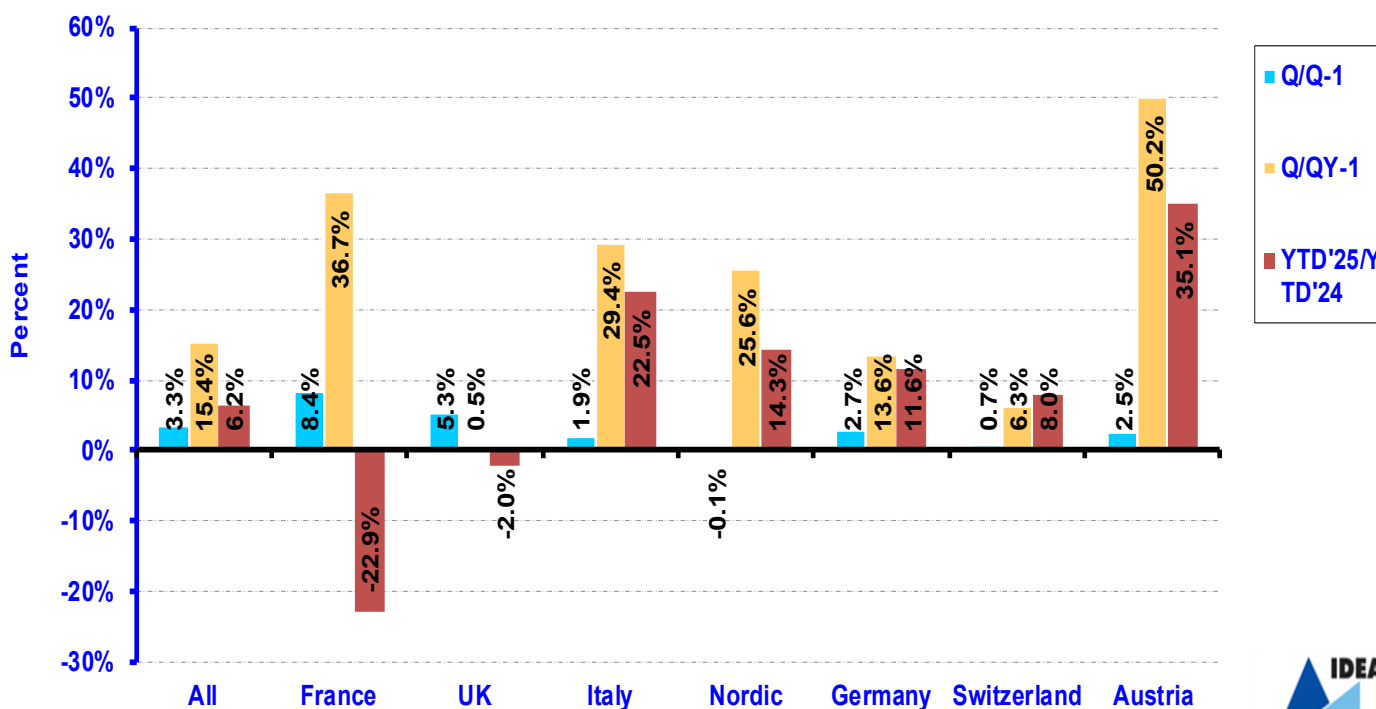
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3RD QTR. 2025 EMECH COMPONENTS Booking Trend

Graphic E2

Distribution orders for EMECH components by country comparing current quarter with the prior quarter (Q/Q-1) and the same quarter prior year (Q/QY-1)



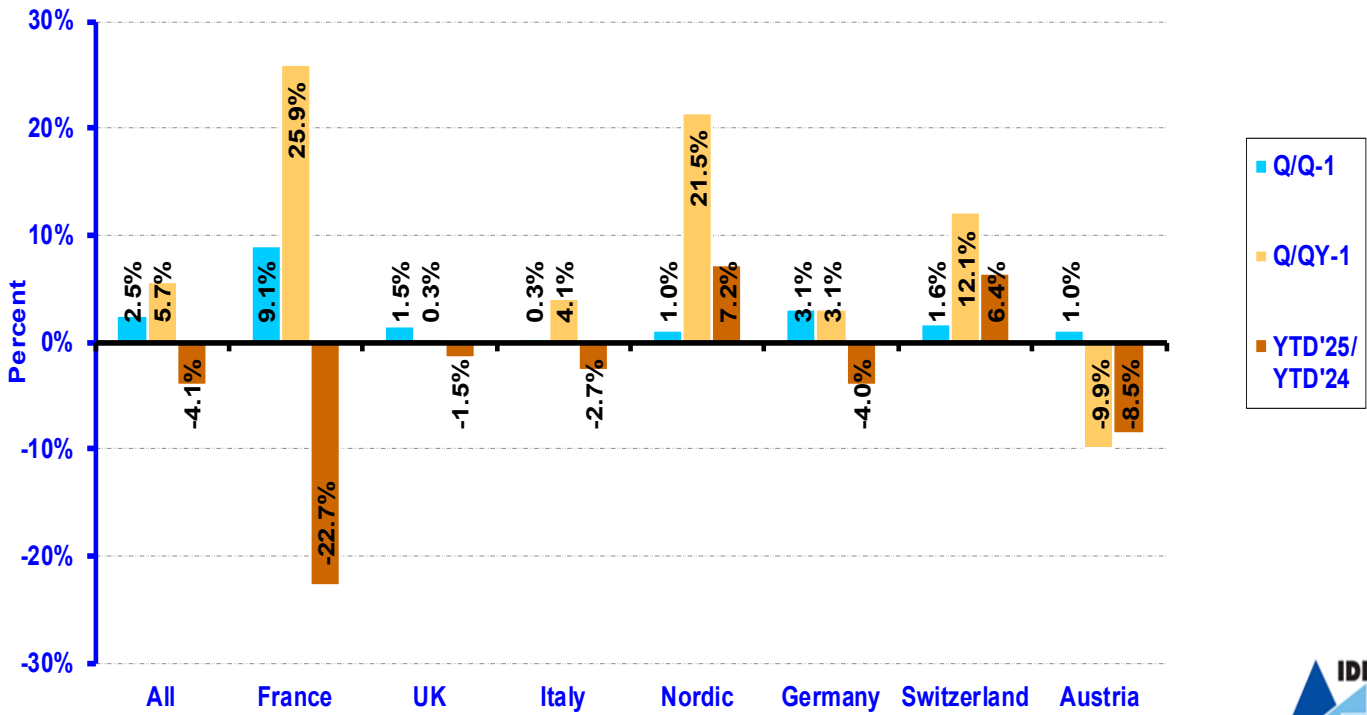
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3RD QTR. 2025 EMECH COMPONENTS Billings Trend

Graphic E3

Distribution sales of EMECH components comparing current qtr with prior qtr (Q/Q-1) and same qtr prior year (Q/QY-1) plus YTD trend



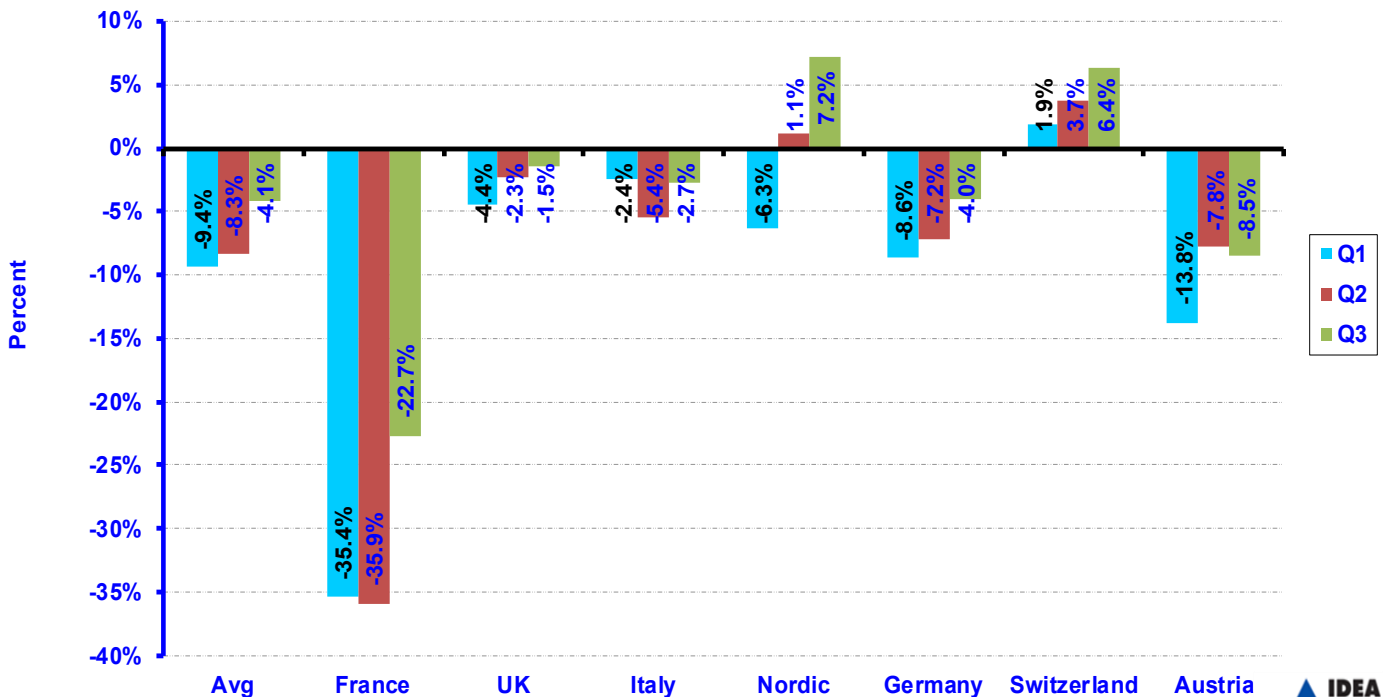
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3RD QTR. 2025 EMECH COMPONENTS YTD Billings Trend

Graphic E4

Cumulative sales of EMECH components through distribution by country for the current year showing the growth/decline % compared with the same period prior year



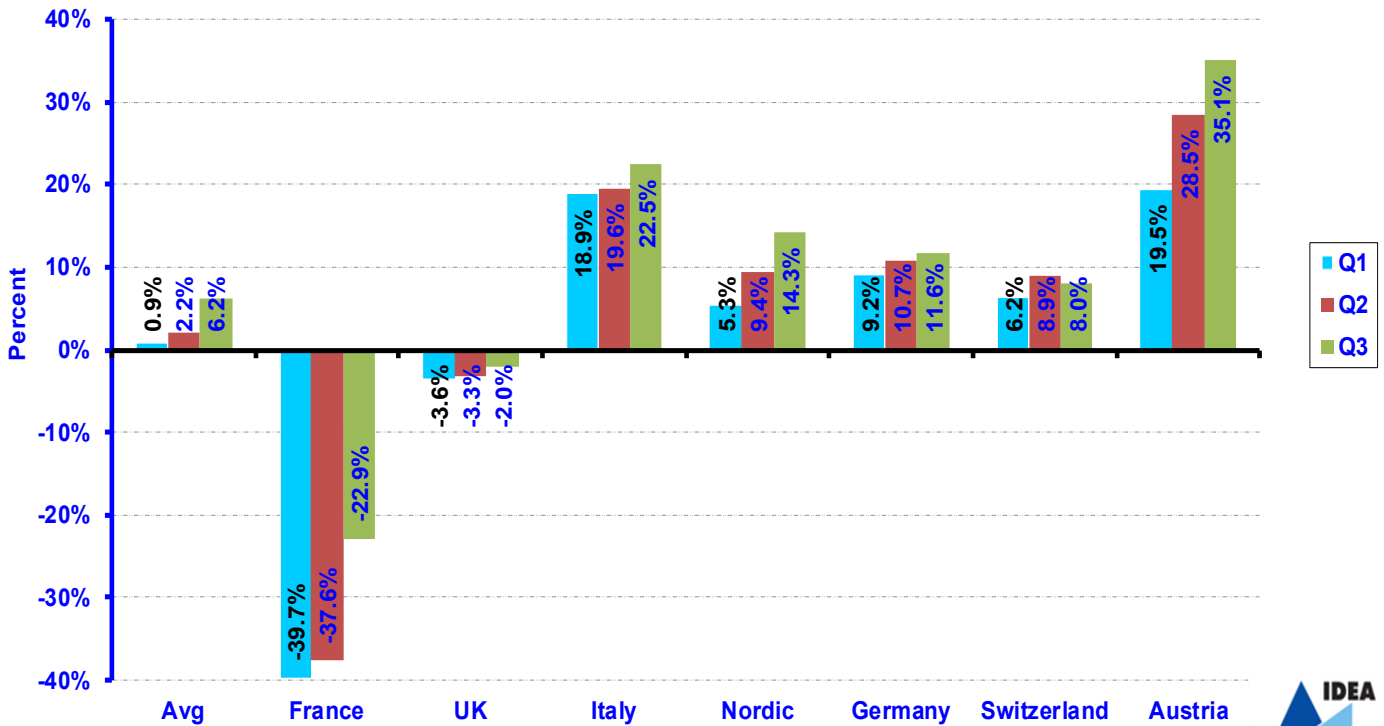
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3RD QTR. 2025 EMECH COMPONENTS YTD Bookings Trend

Graphic E5

Cumulative orders for EMECH components through distribution by country for the current year showing the growth/decline % compared with the same period prior year



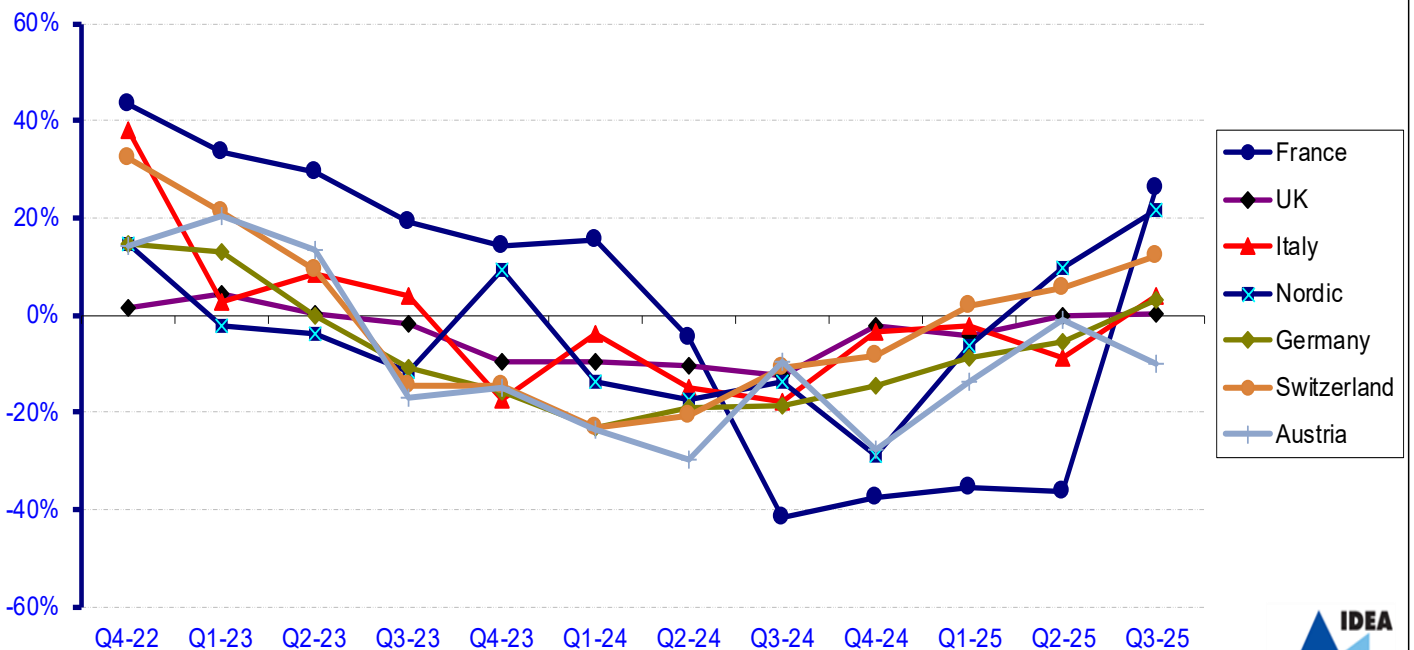
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3RD QTR. 2025 EMECH TENDENTIAL INDEX BY COUNTRY(Q/Qy-1)

Graphic E6

Trend showing growth/decline % in quarterly sales of EMECH components through distribution by country compared with the same quarter prior year.



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Data input by Country and Component

Country	Category	Activity	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25	Q2-25	Q3-25	
All	Semis	Bookings	870	999	945	865	980	1,161	1,107	1,169	
		Billings	1,850	1,733	1,462	1,206	1,136	1,251	1,161	1,184	
	Passives	Bookings	247	274	244	237	221	293	285	287	
		Billings	334	354	315	288	255	292	290	282	
	Emech/Other	Bookings	511	563	506	469	495	568	524	542	
		Billings	559	621	560	504	477	563	520	533	
	Totals	Bookings	1,628	1,836	1,695	1,571	1,696	2,023	1,917	1,997	
		Billings	2,743	2,708	2,337	1,998	1,869	2,105	1,971	1,999	
	Country	Category	Activity	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25	Q2-25	Q3-25
	France	Semis	Bookings	83	156	117	91	109	109	109	128
Billings			188	174	177	118	138	131	124	125	
Passives		Bookings	26	33	29	26	27	30	32	31	
		Billings	33	38	35	30	29	33	32	29	
Emech/Other		Bookings	68	74	69	35	46	44	44	48	
		Billings	64	71	69	38	40	46	44	48	
Totals		Bookings	177	263	215	152	182	183	185	207	
		Billings	285	284	281	186	207	209	200	202	
Country		Category	Activity	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25	Q2-25	Q3-25
UK		Semis	Bookings	181	134	156	139	140	166	152	148
	Billings		240	224	191	183	163	165	163	162	
	Passives	Bookings	38	47	37	36	39	46	38	38	
		Billings	42	42	41	41	36	40	41	41	
	Emech/Other	Bookings	122	140	128	131	133	135	125	131	
		Billings	125	142	126	128	122	135	126	128	
	Totals	Bookings	340	321	321	306	311	347	315	317	
		Billings	407	408	358	351	321	340	330	332	
	Country	Category	Activity	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25	Q2-25	Q3-25
	Italy	Semis	Bookings	159	189	152	156	187	233	244	232
Billings			280	357	297	235	199	250	253	230	
Passives		Bookings	77	63	57	49	45	57	58	56	
		Billings	69	76	73	61	53	60	59	56	
Emech/Other		Bookings	72	85	71	67	69	101	85	87	
		Billings	80	108	95	83	77	105	87	87	
Totals		Bookings	308	336	280	272	301	391	387	375	
		Billings	428	540	465	380	330	415	399	373	
Country		Category	Activity	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25	Q2-25	Q3-25
Nordic		Semis	Bookings	118	94	76	71	90	99	91	97
	Billings		240	129	110	91	95	104	88	94	
	Passives	Bookings	18	15	15	13	18	19	18	18	
		Billings	23	18	16	15	15	17	18	19	
	Emech/Other	Bookings	55	47	44	40	48	50	50	50	
		Billings	63	52	45	41	44	48	50	50	
	Totals	Bookings	190	156	134	124	156	168	159	166	
		Billings	326	199	171	148	154	169	156	164	
	Country	Category	Activity	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25	Q2-25	Q3-25
	Germany	Semis	Bookings	260	345	365	317	378	465	417	467
Billings			745	713	565	471	430	492	444	478	
Passives		Bookings	74	99	90	97	81	120	117	119	
		Billings	136	150	125	118	100	120	116	115	
Emech/Other		Bookings	172	197	173	176	175	215	195	200	
		Billings	202	221	200	189	172	202	189	194	
Totals		Bookings	507	640	628	590	635	799	728	785	
		Billings	1082	1085	889	777	703	814	748	787	
Country		Category	Activity	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25	Q2-25	Q3-25
Switzerland		Semis	Bookings	39	43	61	72	48	60	58	61
	Billings		94	80	71	70	77	73	57	57	
	Passives	Bookings	8	8	9	8	8	11	10	11	
		Billings	10	12	11	10	9	10	10	10	
	Emech/Other	Bookings	11	12	12	13	13	13	14	14	
		Billings	13	14	13	12	12	14	14	14	
	Totals	Bookings	58	63	81	93	70	84	82	85	
		Billings	117	106	95	92	97	97	81	80	
	Country	Category	Activity	Q4-23	Q1-24	Q2-24	Q3-24	Q4-24	Q1-25	Q2-25	Q3-25
	Austria	Semis	Bookings	30	39	19	18	28	29	36	36
Billings			64	56	52	38	34	36	32	38	
Passives		Bookings	7	8	7	8	3	11	13	13	
		Billings	21	18	15	13	13	13	14	12	
Emech/Other		Bookings	11	10	8	8	11	12	12	12	
		Billings	12	13	11	12	9	11	11	11	
Totals		Bookings	48	57	34	34	41	51	61	61	
		Billings	98	86	77	64	56	60	57	62	